

Robeco Capital Growth Funds SICAV

Report of income for UK tax purposes

Dear Investor,

This website comprises a report of income to investors who held investments in Robeco Capital Growth Funds as at 31 December 2016.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a distribution from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 December 2016.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed
- c) Dates on which distributions were made
- d) Fund distribution date
- e) Whether the fund continues to be a reporting fund at the present date

Robeco Asia-Pacific Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class F EUR	Nil	2.5542	N/A	30 June 2017	Yes
Class I USD	Nil	1.5024	N/A	30 June 2017	Yes
Class F USD	Nil	1.9514	N/A	30 June 2017	Yes

Robeco Asian Stars Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class F GBP	Nil	2.2684	N/A	30 June 2017	Yes

Robeco BP European Premium Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class F EUR	Nil	3.7520	N/A	30 June 2017	Yes
Class F USD	Nil	3.4259	N/A	30 June 2017	Yes
Class I EUR	Nil	3.8821	N/A	30 June 2017	Yes
Class I USD	Nil	1.000	N/A	30 June 2017	Yes

Robeco BP Global Premium Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class F USD	Nil	1.7542	N/A	30 June 2017	Yes
Class C EUR	0.9300	Nil	18 March 2016	30 June 2017	Yes
	0.9900		17 June 2016		
	1.0300		23 September 2016		
	1.0700		16 December 2016		
Class I EUR	Nil	2.5102	N/A	30 June 2017	Yes
Class F GBP	Nil	0.8117	N/A	30 June 2017	Yes
Class I GBP	Nil	0.5680	N/A	30 June 2017	Yes
Class I USD	Nil	1.7478	N/A	30 June 2017	Yes
Class F EUR	Nil	1.2144	N/A	30 June 2017	Yes

Robeco Continental European Conservative Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class F GBP	Nil	2.0911	N/A	30 June 2017	Yes
Class G GBP	1.5983	0.5030	28 April 2017	30 June 2017	Yes
Class I GBP	Nil	2.1219	N/A	30 June 2017	Yes

Robeco Emerging Conservative Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class C USD	0.9500	Nil	24 March 2016	30 June 2017	Yes
	1.0100		24 June 2016		
	1.0900		30 September 2016		
	1.0200		23 December 2016		
Class C EUR	1.2900	Nil	24 March 2016	30 June 2017	Yes
	1.3300		24 June 2016		
	1.4300		30 September 2016		
	1.3000		23 December 2016		
Class I USD	Nil	3.0004	N/A	30 June 2017	Yes
Class D EUR	Nil	3.6918	N/A	30 June 2017	Yes
Class D GBP	Nil	4.8262	N/A	30 June 2017	Yes
Class D USD	Nil	2.5251	N/A	30 June 2017	Yes
Class F EUR	Nil	3.8823	N/A	30 June 2017	Yes
Class F GBP	Nil	5.6582	N/A	30 June 2017	Yes
Class F USD	Nil	3.0715	N/A	30 June 2017	Yes
Class G GBP	2.3500	1.0944	28 April 2017	30 June 2017	Yes
Class G USD	0.8300	1.1642	28 April 2017	30 June 2017	Yes
Class I EUR	Nil	4.9767	N/A	30 June 2017	Yes
Class I GBP	Nil	5.0029	N/A	30 June 2017	Yes

Robeco Emerging Market Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class D USD	Nil	0.5637	N/A	30 June 2017	Yes
Class I USD	Nil	Nil	N/A	30 June 2017	Yes

Robeco Emerging Market Smaller Companies Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class I EUR	Nil	0.2920	N/A	30 June 2017	Yes
Class F GBP	Nil	1.7053	N/A	30 June 2017	Yes

Robeco Emerging Stars Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class ML USD	Nil	0.1090	N/A	30 June 2017	Yes
Class KE USD	0.9381	0.1349	28 April 2017	30 June 2017	Yes
Class IL GBP	Nil	2.1895	N/A	30 June 2017	Yes
Class F GBP	Nil	3.4720	N/A	30 June 2017	Yes
Class F USD	Nil	1.7729	N/A	30 June 2017	Yes
Class G GBP	Nil	3.5773	N/A	30 June 2017	Yes
Class FL USD	Nil	1.1657	N/A	30 June 2017	Yes

Robeco European Conservative Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class C EUR	1.3400	Nil	24 March 2016	30 June 2017	Yes
	1.4100		24 June 2016		
	1.3500		30 September 2016		
	1.2900		23 December 2016		
Class C GBP	1.3500	Nil	24 June 2016	30 June 2017	Yes
	1.3400		30 September 2016		
	1.3000		23 December 2016		
Class I EUR	Nil	5.2727	N/A	30 June 2017	Yes

Robeco Financial Institution Bonds

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class IH EUR	Nil	4.5987	N/A	30 June 2017	Yes
Class IH CHF	Nil	2.0695	N/A	30 June 2017	Yes
Class IEH CHF	Nil	2.0565	N/A	30 June 2017	Yes
Class IH USD	Nil	3.0239	N/A	30 June 2017	Yes
Class IH GBP	Nil	1.8179	N/A	30 June 2017	Yes
Class IEH USD	4.2075	Nil	N/A	30 June 2017	Yes

Robeco Global Conservative Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class I USD	Nil	3.3025	N/A	30 June 2017	Yes
Class F GBP	Nil	1.7788	N/A	30 June 2017	Yes

Robeco Global Consumer Trend Equities

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class F USD	Nil	0.0409	N/A	30 June 2017	Yes
Class F GBP	Nil	0.0053	N/A	30 June 2017	Yes

Robeco Global Credits

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class FH GBP	Nil	4.3761	N/A	30 June 2017	Yes
Class IH EUR	Nil	2.4902	N/A	30 June 2017	Yes
Class IH USD	Nil	0.7340	N/A	30 June 2017	Yes
Class IH GBP	Nil	0.3101	N/A	30 June 2017	Yes
Class IBH EUR	Nil	0.6825	N/A	30 June 2017	Yes
Class IBH GBP	Nil	0.7938	N/A	30 June 2017	Yes
Class IBH USD	Nil	0.6466	N/A	30 June 2017	Yes

Robeco Global Multi Factor Credits

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class IH GBP	Nil	3.9549	N/A	30 June 2017	Yes
Class IH EUR	Nil	3.2362	N/A	30 June 2017	Yes
Class IH USD	Nil	3.0686	N/A	30 June 2017	Yes

Robeco High Yield Bond

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class OCH GBP	1.6400	Nil	24 March 2016	30 June 2017	Yes
	1.7400		24 June 2016		
	1.6400		30 September 2016		
	1.6900		23 December 2016		
Class FH GBP	Nil	8.0603	N/A	30 June 2017	Yes
Class IH GBP	Nil	Nil	N/A	30 June 2017	Yes
Class I USD	Nil	6.0034	N/A	30 June 2017	Yes
Class IH USD	Nil	13.9923	N/A	30 June 2017	Yes
Class IH EUR	Nil	13.1091	N/A	30 June 2017	Yes

Robeco Quant High Yield Fund

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class IH USD	Nil	5.8576	N/A	30 June 2017	Yes

Robeco BP US Large Cap Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class D USD	Nil	0.1907	N/A	30 June 2017	Yes
Class F USD	Nil	1.0104	N/A	30 June 2017	Yes
Class I USD	Nil	1.4776	N/A	30 June 2017	Yes
Class F GBP	Nil	1.5222	N/A	30 June 2017	Yes
Class IE GBP	5.7403	Nil	28 April 2017	30 June 2017	Yes
Class IE USD	2.3800	Nil	28 April 2017	30 June 2017	Yes
Class F EUR	Nil	1.1984	N/A	30 June 2017	Yes
Class I EUR	Nil	1.2526	N/A	30 June 2017	Yes
Class FH EUR	Nil	1.1412	N/A	30 June 2017	Yes
Class IH EUR	Nil	1.0235	N/A	30 June 2017	Yes

Robeco US Conservative Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class F GBP	Nil	1.3368	N/A	30 June 2017	Yes
Class I EUR	Nil	2.4314	N/A	30 June 2017	Yes
Class I USD	Nil	0.9575	N/A	30 June 2017	Yes

Robeco BP US Premium Equities Fund

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class EH GBP	5.0340	Nil	28 April 2017	30 June 2017	Yes
Class IE GBP	7.2556	Nil	28 April 2017	30 June 2017	Yes
Class D USD	Nil	Nil	N/A	30 June 2017	Yes
Class I USD	Nil	1.4654	N/A	30 June 2017	Yes
Class F USD	Nil	0.8750	N/A	30 June 2017	Yes
Class FH EUR	Nil	0.9269	N/A	30 June 2017	Yes
Class F EUR	Nil	4.2468	N/A	30 June 2017	Yes
Class GH GBP	3.0811	Nil	28 April 2017	30 June 2017	Yes
Class K USD	Nil	0.8437	N/A	30 June 2017	Yes
Class KH EUR	Nil	0.8823	N/A	30 June 2017	Yes

Robeco BP US Select Opportunities Equities

(See key above)	(a) USD	(b) USD	(c)	(d)	(e)
Class D USD	Nil	Nil	N/A	30 June 2017	Yes
Class F USD	Nil	0.7805	N/A	30 June 2017	Yes
Class I USD	Nil	1.4402	N/A	30 June 2017	Yes
Class DH EUR	Nil	Nil	N/A	30 June 2017	Yes
Class F EUR	Nil	1.4736	N/A	30 June 2017	Yes
Class FH CHF	Nil	0.5839	N/A	30 June 2017	Yes
Class FH EUR	Nil	0.7901	N/A	30 June 2017	Yes
Class G USD	2.0500	Nil	28 April 2017	30 June 2017	Yes

Robeco European High Yield Bonds

(See key above)	(a) EUR	(b) EUR	(c)	(d)	(e)
Class IH EUR	Nil	9.1165	N/A	30 June 2017	Yes