

Robeco Capital Growth Funds SICAV

Report of income for UK tax purposes

Date: 28 June 2013

These classes of shares are registered with HM Revenue & Customs in the UK as a "reporting fund". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 December 2012.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

Report to investors:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed
- c) Dates on which distributions were made
- d) Fund distribution date
- e) The fund continues to be a reporting fund at the present date

Robeco US Large Cap Equities Fund

(See key above)	(a)	(b)	(c)	(d)	(e)
Class D USD	Nil	\$0.0690	N/A	30 June 2013	Yes
Class I USD	Nil	\$0.5736	N/A	30 June 2013	Yes
Class IE GBP	\$3.2464	Nil	14 June 2013	30 June 2013	Yes

Robeco Emerging Markets Equities Fund

(See key above)	(a)	(b)	(c)	(d)	(e)
Class D USD	Nil	EUR 0.6134	N/A	30 June 2013	Yes
Class I USD	Nil	EUR 0.7235	N/A	30 June 2013	Yes

Robeco US Premium Equities Fund

(See key above)	(a)	(b)	(c)	(d)	(e)
Class D USD	Nil	Nil	N/A	30 June 2013	Yes
Class I USD	Nil	\$0.5420	N/A	30 June 2013	Yes

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Class EH GBP	\$3.764	Nil	14 June 2013	30 June 2013	Yes
Class IE GBP	\$3.9365	Nil	14 June 2013	30 June 2013	Yes
Class F USD	Nil	\$0.2750	N/A	30 June 2013	Yes
Class F EUR	Nil	\$0.2460	N/A	30 June 2013	Yes
Class GH GBP	\$2.7603	Nil	14 June 2013	30 June 2013	Yes
Class FH EUR	Nil	\$0.2514	N/A	30 June 2013	Yes