

RobecoSAM Smart Energy  
SDG Reporting

Q1 2020

# Total Portfolio Impact

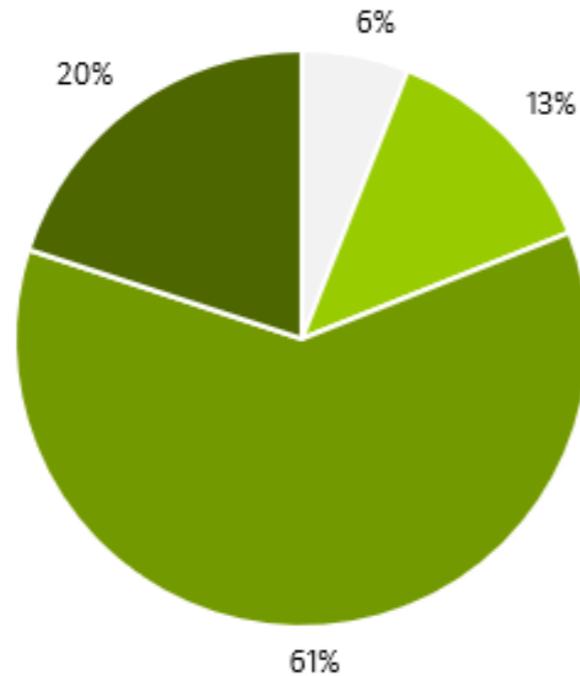
> SDG reporting

- > RobecoSAM analyzes the impact of companies on the 17 SDGs and assigns an overall Impact Rating per company.
- > The rating consists of seven Impact Levels ranging from High Positive to High Negative. The pie charts indicate the weight of the portfolio and the benchmark per Impact Level. Cash is considered to be Neutral.

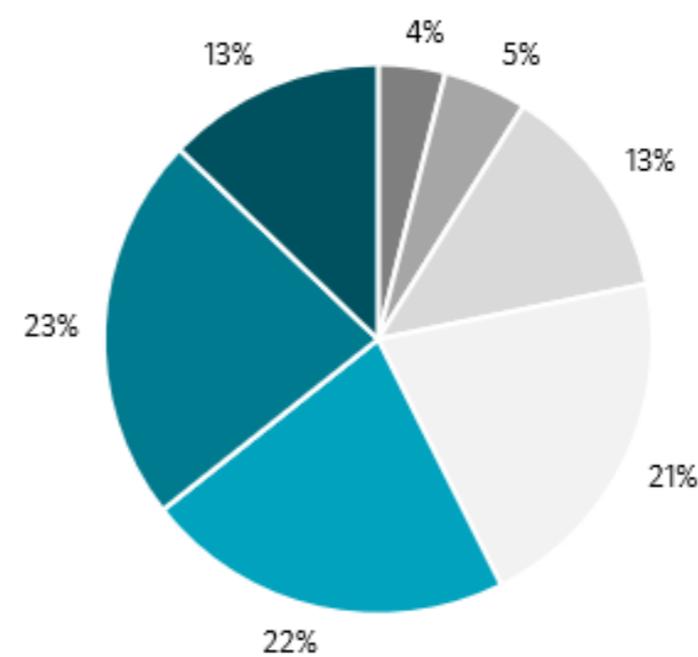
## Portfolio Weight per Impact Level (in %)

Data as of 31.03.2020

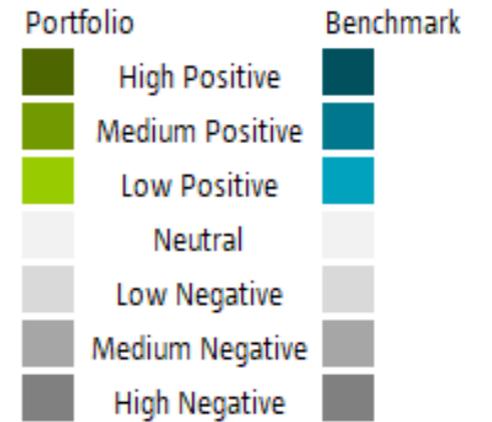
RobecoSAM Smart Energy Fund



MSCI World



Impact Level



>

Source: RobecoSAM

# Impact by Category

> SDG reporting

> RobecoSAM groups the 17 SDGs into five broader Impact Categories.

> The bubble size indicates the weight of the portfolio exposed to each Impact Category. The vertical axis displays the number of companies with exposure to each Impact Category. There is double counting involved as a company may have a positive or negative impact on several Impact Categories. The color indicates whether the impact is positive (green) or negative (grey).

## RobecoSAM Smart Energy Fund

Data as of 31.03.2020



> Source: RobecoSAM

# Impact by Category and SDG

> SDG reporting

> Each bar chart shows the impact of the portfolio and benchmark respectively to each SDG.

> The aggregate of the individual SDG impact rolls up to the portfolio impact on each Impact Category. A company may have an impact on several SDGs and Impact Categories. Therefore, the area of all bars above will usually be above 100%.

## RobecoSAM Smart Energy Fund vs. MSCI World

Data as of 31.03.2020



Source: RobecoSAM

# Important information

## Important Information

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