

**Robeco Capital Growth Funds**  
*Société d'Investissement à Capital Variable*  
Registered office: 6, route de Trèves, L-2633 Senningerberg, Grand Duchy of Luxembourg  
RCS Luxembourg B58959  
(the "Company")

Luxembourg, 7 February 2025

**Re: Liquidation of the sub-fund Robeco Capital Growth Funds - Robeco Climate Global Bonds**

Dear Shareholder,

We are writing to you as an investor in Robeco Capital Growth Funds - Robeco Climate Global Bonds (the "Sub-fund") to inform you that the Sub-fund will be put into liquidation on 11 March 2025 (the "Effective Date").

The purpose of this notice is to describe the reasons and effects of this decision.

**1. Reason for the decision**

The decision to close the Sub-fund was taken following the information received that the largest investor wishes to redeem its holding in February 2025, following which the total net assets of the Sub-fund will be less than the amount considered as being the minimum amount required for the existence of the Sub-Fund in the interest of the shareholders.

**2. Terms**

In compliance with article 5 of the Company's Articles of Incorporation and section 3.8 of the Prospectus of the Company, the Sub-fund will be liquidated as from the Effective Date.

As of the date of this notice, subscriptions and conversions in the Sub-fund are suspended, the Sub-fund may deviate from its investment policy and the management fee is waived.

The last dealing date for redemption orders (and conversions out) will be on 10 March 2025 and orders need to be placed before the cut-off time of 15:00 CET. Please note that your distributor may adopt a different cut-off time. Shareholders may redeem their shares or convert them into shares of another (sub-)fund managed by Robeco Institutional Asset Management B.V. (the "Management Company"), at the transaction price and free of charge until this cut-off time. Please note that your financial advisor or distributor could charge additional fees.

As of the Effective Date, the Sub-fund will be liquidated and Shareholders will subsequently receive their *pro rata* of the liquidation proceeds. The payment of liquidation proceeds will be instructed on 18 March 2025. As a Shareholder, you will not have to undertake any actions in this process.

The amount of liquidation proceeds per share for each class of the Sub-fund will be published on 18 March 2025 on the website of the Management Company: [www.robeco.com/riam](http://www.robeco.com/riam).

Assets that cannot be distributed to Shareholders will be deposited as soon as possible after the closure of the liquidation with the Grand Duchy of Luxembourg's *Caisse de Consignation*, from which the relevant Shareholders can claim them at any time within 30 years, after which they will become the property of the Grand Duchy of Luxembourg.

<b>Important dates</b>	
Subscriptions suspension	7 February 2025
Last dealing date for redemptions	10 March 2025
Effective date (Opening of liquidation)	11 March 2025
Payment of liquidation proceeds (Close of liquidation)	18 March 2025

### 3. Costs

The costs related to the liquidation will be borne by the Management Company and will not be at the expense of the Sub-fund or the Company.

If you have any queries regarding your fiscal position, please consult your own professional adviser.

Any defined term in this letter shall have the same meaning as in the Prospectus unless otherwise defined herein.

If you are not the beneficial owner of the Shares in the Sub-fund, please note that you are required to inform the beneficial owner(s) of the content of this notice.

Should you require any further details (or require a copy of the updated Prospectus, once available), please contact your usual (Robeco) sales person or the registered office of the Company or the information agent in Germany, Robeco Deutschland, Taunusanlage 19, 60325 Frankfurt am Main. Furthermore you can visit the website at [www.robeco.com/riam](http://www.robeco.com/riam).

Yours faithfully,  
The Board of Directors of Robeco Capital Growth Funds