

## Press Release

### Harbor Capital Advisors to establish five Robeco Quant Equity mutual funds in the United States

**Rotterdam / Chicago, 12 December 2019** – Harbor Capital Advisors (Harbor) has selected five Robeco quantitative equity funds to offer to its clients in the United States.

Harbor has selected four Robeco Conservative Equity funds (Global, US, Global excluding US and Emerging Markets) and one Robeco Active Quant fund (emerging markets). Harbor will launch these as mutual funds under dual Harbor Robeco branding.

**Maureen Beshar, Head of Robeco US & Canada:** *"We are excited to have been selected by Harbor Capital Advisors, and look forward to working together. While Harbor and Robeco have a long history, it is this history that makes the relationship remarkable. Given Harbor's truly independent nature and the relationship between the companies, we had to prove even more that Robeco was the right choice. Harbor is known for its meticulous due diligence process, so being selected is another vote of confidence for our quant equity product range."*

**Kristof Gleich, President at Harbor Capital Advisors:** *"We are thrilled to add these quantitative equity funds to our Harbor family. Quant investing has huge growth potential in the US and Robeco has been a leader in quant investing for decades, especially around the low volatility anomaly. By adding these mutual funds to our platform, we give our clients access to these evidence-based strategies, and their research based approach makes us confident that we have added a great solution for our clients to meet their long-term investment goals."*

The agreement with Harbor Capital Advisors complements Robeco's existing sales presence in the US. Robeco US focuses on the largest asset owners and mandate business in the country, whereas Harbor offers investment options to a different client group. Robeco and Harbor Capital Advisors are sister companies in the ORIX Europe holding.

#### Media enquiries

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##### About Robeco

Robeco is a pure play international asset manager founded in 1929. It currently has 17 offices worldwide and is headquartered in Rotterdam, the Netherlands. Through its unique integration of fundamental, sustainable and quantitative research, Robeco is able to offer both institutional and private investors an extensive selection of active investment strategies, covering a broad range of asset classes. As at 30 September 2019, Robeco had EUR 199 billion in assets under management, 72% of which were institutional. Robeco is a subsidiary of ORIX Corporation Europe N.V. which had assets under management of EUR 313.9 billion as at 30 September 2019. More information is available at [www.robeco.com](http://www.robeco.com).

##### About Harbor Capital Advisors

Harbor Capital Advisors has been utilizing the "manager of managers" approach to investing for over 30 years. Prior to the launch of Harbor Funds in 1986, Harbor Capital Advisors had been utilizing this same approach to manage assets for corporate pension plans. Harbor Capital Advisors currently manages assets for Harbor Funds and for corporate pension plans in excess of \$46 billion as of Sept 30, 2019.

Harbor Capital Advisors, Inc. is a wholly-owned subsidiary of ORIX Corporation ("ORIX"), a global financial services company based in Tokyo, Japan. ORIX provides a range of financial services to corporate and retail customers around the world, including financing, leasing, real estate and investment banking services. The stock of ORIX trades publicly on both the New York (through American Depositary Receipts) and Tokyo Stock Exchanges.