

INVESTING IN STOCKS BENEFITING FROM THE INDIAN GROWTH STORY

Robeco Indian Equities

RISK DISCLOSURES

INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the full amount invested.

- Robeco Indian Equities (the "Fund") primarily invests in equities of companies incorporated in, or predominantly operating in, India. The Fund may invest in any sector, currency and company size.
- The Fund's investments are concentrated in India. The value of the Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the Indian market.
- The Fund is subject to equity investment risk, market risk, risk in small- and/or mid-capped companies, currency risk, risk of investing in financial derivative instruments and liquidity risk.
- The Fund may engage in securities lending transactions which may involve the risk that the recipient may fail to return the lent securities on the agreed date or furnish the requested additional collateral if required. This could result in losses and negatively impact the Fund's net asset value.
- Investor should not invest in the Fund solely based on the information provided in this document and should read the offering documents for details (including the risk factors).

KEY POINTS



Investing in the fast-growing and dynamic Indian economy



Focusing on growth-oriented companies benefiting from the Indian government's accelerating economic reform agenda



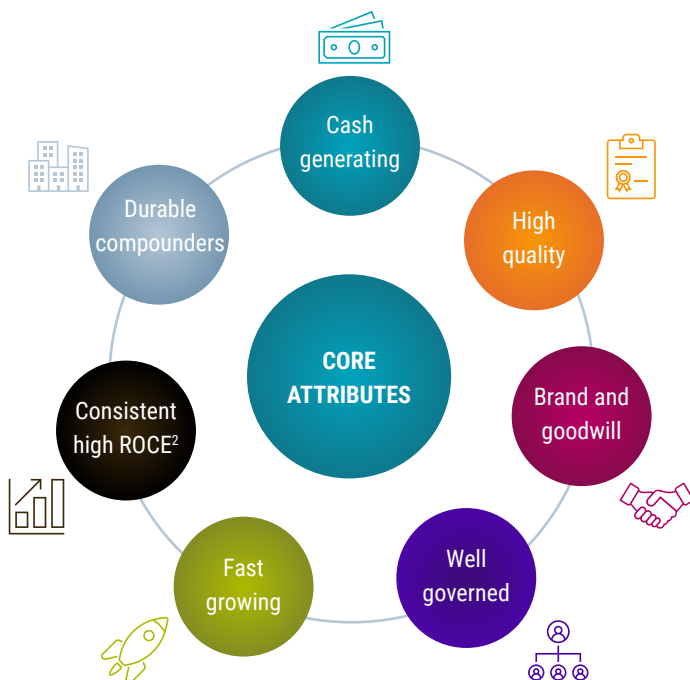
Disciplined investment approach combining local market expertise with international asset-manager strength

THE OPPORTUNITY

Participate in India's vibrant economic future

India's nominal gross domestic product (GDP) growth has averaged 10.3% in the period from 2015 to 2025¹ making it consistently one of the fastest growing large global economies. With the Indian government's strong commitment to economic development, coupled with the country's young workforce, the economic growth is expected to remain robust for the years to come.

Which companies are we looking for?



“ India's growth story is gathering momentum but it's very important to be selective.

Our investment philosophy

¹ Source: Jefferies Global Research & Strategy, August 2025

² ROCE (Return on Capital Employed) is a financial metric that evaluates a company's profitability and capital efficiency. It is used to assess how well a company is generating returns from its investments.

WHY ROBECO INDIAN EQUITIES?

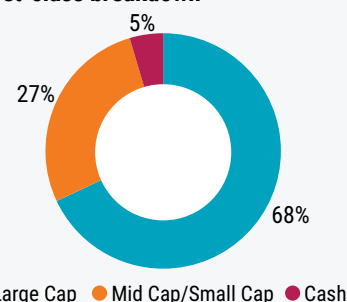
Robeco Indian Equities invests in stocks listed on the major Indian stock exchanges.

- **Fundamental-driven approach:** Investments in robust and growth-orientated companies with attractive valuations.
- **Local presence:** The strategy is managed by Robeco Hong Kong Limited, advised by Canara Robeco³ in India for local market expertise and rapid adaptability to changing conditions.

Unique 'Flexi Cap' strategy optimizes exposure to large, mid-cap and small companies for a balanced portfolio with enhanced potential for long-term returns.

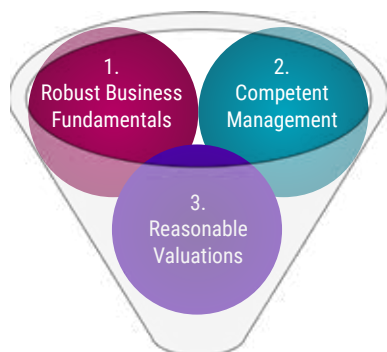
 Flexi-Cap Strategy	Identify opportunities across market-cap curve
 Discovering companies at early stage	Stock selection to focus on companies with robust growth potential and long-term compounding
 Under-researched stocks	Identification of opportunities in small & mid-cap sectors enhances long-term alpha generation
 Risk mitigation	Quality focus across market caps prevents excessive drawdowns

Asset-class breakdown



Note: The asset class breakdown represents a typical portfolio and is for illustration only. This is not a guarantee of future developments. It should not be assumed that any investments in asset class identified were or will be profitable.

What do we look for when investing in a company for the long-term?



We invest in the key economic sectors in India









Fund data

Fund Manager	Robeco Asia-Pacific Equities Team, advised by Canara Robeco
Inception date (Fund)	23 August 2010
Inception date (D USD)*	24 January 2011
Benchmark	MSCI India Index
Base Currency (Fund)	EUR
Asset Class	Equities
Dividend Paying	No

Source: Robeco. * Robeco Indian Equities D USD, ISIN: LU0571488617.

About Robeco

 Total firm AUM and AuA**: USD 396 billion	 1,063 Employees
 Managed in ESG-integrated assets: USD 394 billion	 336 Investment Professionals
 Assets based on quant models: USD 128 billion	 13 Countries with Robeco offices

**AUM refers to Assets Under Management and AuA refers to Assets Under Advice. Assets as of end December 2025, quant figures based on preliminary data. Personnel information as of end December 2025.

³ Canara Robeco Asset Management Company Limited is an affiliate of Robeco Hong Kong Limited

Important information

Unless stated otherwise, Source: Robeco.

Investment involves risks. Past performance is not indicative of future performance. The value of investments may fluctuate. This document is for information only and does not constitute any investment advice or an offer or solicitation to buy or sell in any securities or to adopt any investment strategy. Investors should not base their investment decisions solely on the information provided in this document and are advised to seek independent advice (including advice on tax implications) before making any investment decisions. Investors should ensure they fully understand the risks associated with the Fund and should also consider their own investment objectives and risk tolerance level. Please refer to the relevant offering documents, including the Prospectus, Hong Kong Offering Document and the Key Facts Statement for the Fund, for further details including the risk factors. The investment returns are denominated in stated currency, which may be a foreign currency other than USD and HKD ("other foreign currency"). US/HK dollar-based investors are therefore exposed to fluctuations in the US/HK dollar / other foreign currency exchange rate. No assurance can be given that the investment objective of any investment products will be achieved. All data, estimates, opinions and other information provided are as of the date shown above and may change as market conditions evolve, and are subject to change without notice. Robeco accepts no liability for any direct, indirect, or consequential loss arising from the use of this material or any comments, opinions, or estimates contained herein.

Where a reference is made to the frequency of dividend distributions, this frequency is an aim and not a guarantee. Dividend yield is not guaranteed and is not indicative of the return of the Fund. The Fund may, at their discretion, pay dividends out of capital or capital gains. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Please refer to Composition of the dividend payments document available at www.robeco.com.hk for details, including the explanatory notes.

Where applicable, investors holding accumulation shares of the Fund will not receive any distributions. Instead, the income due to them will be automatically reinvested and added to the Fund and will thus contribute to a further increase in the value of the total net assets.

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