

GLOBAL VALUE APPROACH WITH FOCUS ON: VALUATION, FUNDAMENTALS AND MOMENTUM

Robeco BP Global Premium Equities

RISK DISCLOSURES

INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the full amount invested.

- Robeco BP Global Premium Equities (“the Fund”) invests primarily in equities of companies all over the world.
- The Fund is subject to market risk, risk relating to small- and/or mid-capped companies, currency risk and risk of use of financial derivative instruments.
- The Fund may engage in securities lending transactions which may involve the risk that the recipient may fail to return the lent securities on the agreed date or furnish the requested additional collateral if required. This could result in losses and negatively impact the Fund’s net asset value.
- Investor should not invest in the Fund solely based on the information provided in this document and should read the offering documents for details (including the risk factors).

KEY POINTS



Complementary

A portfolio that complements many current equity exposures, which are highly concentrated in mega cap growth businesses in the Tech and Consumer spaces.



Contrarian

A differentiated portfolio without high-valuation names that are priced for perfection.



Consistent

A time-tested approach to finding undervalued stocks with strong business fundamentals and positive business momentum.

THE OPPORTUNITY

Casting a wider net to complement today’s high-priced stocks

Artificial Intelligence-related companies and other technology firms have driven stock market returns in recent years, leading to a concentration of high-valuation stocks in major indexes. Robeco BP Global Premium Equities seeks to cast a wider net in search of investment opportunities. The fund focuses on investing in companies with attractive value characteristics (undervalued), strong business fundamentals (high returns on invested capital) and improving business momentum (improving trends / rising earnings) anywhere in the world.

“ We are entirely security-selection driven, with a strong discipline following the Three Circles Philosophy.

Christopher Hart, CFA, Fund manager since 15 July 2008

WHY ROBECO BP GLOBAL PREMIUM EQUITIES?

A disciplined, global value strategy built for long-term investors

- **Three Circles Philosophy:** Every company in the portfolio must meet all three criteria: **Valuation, Fundamentals, and Momentum** – ensuring a balanced and disciplined selection process.
- **Experienced Investment Team:** Managed by a long-tenured investment team focused entirely on stock selection.
- **Go-Anywhere All-Cap Strategy:** A global approach that complements current U.S. technology-heavy portfolios.



1. The reference to “BP” in the name of the Fund is to the Portfolio Manager, Boston Partners Global Investors, Inc.

2. Asian Private Banker Asset Management Awards for Excellence 2026, Equity categories, Best Fund Provider – Value Equity. Based on fund performance for the 12-month period as of 31 August 2025. For details, please refer to <https://asianprivatebanker.com/awards/asset-management-awards-for-excellence-2026/>. The award is not indicative of past or future fund performance.

WHY ROBECO AND BOSTON PARTNERS?

Robeco's sister company Boston Partners has specialized in value investing for more than 30 years. Today, they manage more than USD 130 billion for investors worldwide (Source: Boston Partners, data as of 31 January 2026).



A time-tested approach

Boston Partners uses the tried and tested Three Circles Philosophy to find the best stocks across all capitalization sizes. A company must have good fundamentals, strong business momentum, and a valuation that allows for upside, to be eligible for inclusion in portfolios.



Sustainability integration

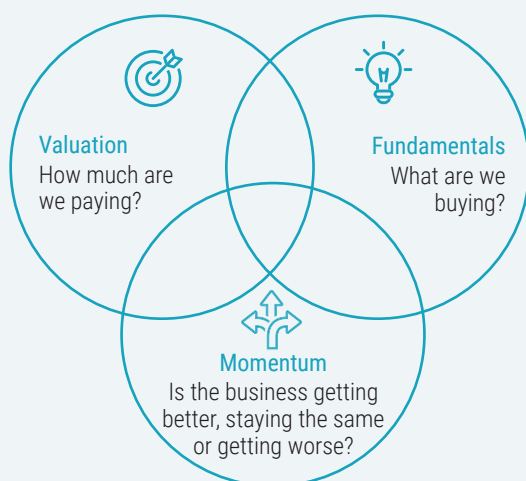
As one of the pioneers in sustainable investing since the 1990s, Robeco's integration of environmental, social, and governance (ESG) factors along with active engagement is standard practice.



Customer focused

Boston Partners and Robeco have marketed the Global Premium Equities Fund around the world for more than 20 years. Our approach is client focused – starting from the initial investment.

Three Circles Stock Selection Process



We buy stocks that exhibit

- Attractive value characteristics
- Strong business fundamentals
- Positive business momentum



We sell stocks based on







- Valuation: appreciation to price target
- Weakening business fundamentals
- Reversal of momentum

Fund data

Fund Manager	Christopher Hart CFA, Joshua Jones CFA, Soyoun Song
Inception date (Fund)	13 December 2004
Inception date (D USD)*	16 July 2013
Benchmark	MSCI World Index
Base Currency (Fund)	EUR
Asset Class	Equities
Dividend Paying	No

Source: Robeco. * Robeco BP Global Premium Equities D USD, ISIN: LU0951559797.

About Robeco

 Total firm AUM and AuA**: USD 396 billion	 1,063 Employees
 Managed in ESG-integrated assets: USD 394 billion	 336 Investment Professionals
 Assets based on quant models: USD 128 billion	 13 Countries with Robeco offices

**AUM refers to Assets Under Management and AuA refers to Assets Under Advice. Assets as of end December 2025, quant figures based on preliminary data. Personnel information as of end December 2025.

For avoidance of doubt, the Fund does not constitute a green/ESG fund pursuant to the Circular to management companies of SFC-authorized unit trusts and mutual funds – ESG funds issued by the SFC on 29 June 2021 (as amended from time to time).

Important information

Unless stated otherwise, Source: Robeco.

Investment involves risks. Past performance is not indicative of future performance. The value of investments may fluctuate. This document is for information only and does not constitute any investment advice or an offer or solicitation to buy or sell in any securities or to adopt any investment strategy. Investors should not base their investment decisions solely on the information provided in this document and are advised to seek independent advice (including advice on tax implications) before making any investment decisions. Investors should ensure they fully understand the risks associated with the Fund and should also consider their own investment objectives and risk tolerance level. Please refer to the relevant offering documents, including the Prospectus, Hong Kong Offering Document and the Key Facts Statement for the Fund, for further details including the risk factors. The investment returns are denominated in stated currency, which may be a foreign currency other than USD and HKD ("other foreign currency"). US/HK dollar-based investors are therefore exposed to fluctuations in the US/HK dollar / other foreign currency exchange rate. No assurance can be given that the investment objective of any investment products will be achieved. All data, estimates, opinions and other information provided are as of the date shown above and may change as market conditions evolve, and are subject to change without notice. Robeco accepts no liability for any direct, indirect, or consequential loss arising from the use of this material or any comments, opinions, or estimates contained herein.

Where a reference is made to the frequency of dividend distributions, this frequency is an aim and not a guarantee. Dividend yield is not guaranteed and is not indicative of the return of the Fund. The Fund may, at their discretion, pay dividends out of capital or capital gains. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Please refer to Composition of the dividend payments document available at www.robeco.com.hk for details, including the explanatory notes.

Where applicable, investors holding accumulation shares of the Fund will not receive any distributions. Instead, the income due to them will be automatically reinvested and added to the Fund and will thus contribute to a further increase in the value of the total net assets.

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