

Robeco Interest Plus Funds (the "Company")
Société d'Investissement à Capital Variable
Registered office: 11/13, Boulevard de la Foire, L-1528 Luxembourg
R.C.S. Luxembourg B 40 490

By registered mail

Luxembourg, 30 March 2017

Dear Investor,

As a shareholder and investor in the Company, please be informed of certain changes which will be effective as of 31 March 2017.

1. Amendment of the name of the Company and the Sub-Fund

The Extraordinary General Meeting of Shareholders of 3 March 2017 has approved the amendment of the Articles of Association of the Company by which the name of the Company has been amended in **Robeco (LU) Funds III**. The name of the Sub-Fund Robeco Flex-o-rente has been amended in **Robeco QI Long/Short Dynamic Duration**. Both changes will take effect on 31 March 2017.

2. Amendment of Section 2.1 "Classes of Shares", Section 2.2 "Issue of Shares" and Section 2.4 "Redemption of Shares"

These sections have been updated in order to adapt the currency hedging transactions for certain share classes.

3. Adaptation of Section 2.8 "Taxation"

This section has been updated with respect to FATCA and CRS regulations.

4. Adaptation to UCITS V

The prospectus has been amended in order to comply with the prospectus disclosure requirements of Directive 2014/91/EU of the European Parliament and of the Council of 23 July 2014 amending Directive 2009/65/EC on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities (UCITS) as regards depositary functions, remuneration policies and sanctions "UCITS V". In particular, information on the duties of the Company's depositary as well as the Company's management company's remuneration policy has been inserted into the prospectus.

5. Amendment of Section 3.13 "Data protection and voice recording"

This section has been updated to provide additional information on the compulsory nature of the provisions of certain personal data by an investor due to legal and regulatory obligations of the Company and its service providers and the consequences of any lack of such communication on the processing of his orders in relation to shares of the Company. You are also informed that the Company's administrative agent (acting here as data controller) may disclose data collected in the course of your relationship with the Company (including your personal data, personal data of your representatives or beneficial owners) to its agents, service providers or if required to do so by force of law to the regulatory authority indicated in the relevant laws and regulations, including in countries outside of the European Union which may not offer a similar level of protection as the one deriving from Luxembourg law (such as, but not limited to, Malaysia) to which it may delegate part of the services it provides to the Company under the Investment Fund Service Agreement.

The rights of any individual which personal data are concerned by this disclosure are further described in this section of the prospectus.

Any defined term in this letter shall have the same meaning as in the Prospectus unless otherwise defined herein.

If you require any further details (or require a copy of the updated Prospectus, once available), please contact your usual (Robeco) sales person or the registered office of the Company or you can visit the website at www.robeco.com/luxembourg.

Yours faithfully,
Robeco Interest Plus Funds