

**Robeco Capital Growth Funds**  
*Société d'Investissement à Capital Variable*  
Registered office: 11/13 Boulevard de la Foire, L-1528 Luxembourg  
R.C.S. Luxembourg B 58 959  
(the "Company")

By registered mail

Luxembourg, 4 May 2018

Dear Investor,

As a shareholder and investor in the Company, please be informed of certain changes which will be effective as of 4 June 2018, unless otherwise provided under the relevant sections of this letter.

**1. Amendment of the investment policy of the sub-fund Robeco Euro Credit Bonds**

The investment policy of this Sub-fund has been amended to state that it can now invest up to 20% of its total assets in contingent convertible bonds.

Shareholders of the Sub-fund are reminded that they have the option to redeem their shares free of charge, in accordance with the terms and conditions laid down in the Prospectus until 3 June 2018 15h00 Luxembourg time.

**2. Amendment of the investment policy of the sub-fund RobecoSAM Sustainable Agribusiness Equities (to be renamed RobecoSAM Sustainable Food Equities)**

The Sub-fund will now take exposure to equities of companies all over the world which operate or benefit from developments within the whole food value chain.

Shareholders of the Sub-fund are reminded that they have the option to redeem their shares free of charge, in accordance with the terms and conditions laid down in the Prospectus until 3 June 2018 15h00 Luxembourg time.

**3. Amendment of the investment policy of Robeco Chinese Equities**

The Sub-fund will now invest up to 30% of its net assets in China A-shares (via RQFII and/or QFII and/or Stock Connect programmes) and China B-shares issued by companies in the PRC and listed on PRC stock exchanges.

Shareholders of the Sub-fund are reminded that they have the option to redeem their shares free of charge, in accordance with the terms and conditions laid down in the Prospectus until 3 June 2018 15h00 Luxembourg time.

**4. Change of name of certain Sub-funds**

With immediate effect, the name of the following Sub-fund changed as follows:

<b>Old Name</b>	<b>New Name</b>
RobecoSAM Sustainable Agribusiness Equities	RobecoSAM Sustainable Food Equities

**5. Termination of the agreement with the sub-adviser of Robeco QI Global Developed Sustainable Enhanced Index Equities**

The Investment Advisor of the Sub-fund Robeco QI Global Developed Sustainable Enhanced Index Equities has terminated the sub-advisory agreement with RobecoSAM AG with immediate effect.

Any defined term in this letter shall have the same meaning as in the Prospectus unless otherwise defined herein.

Any further details, the amended texts which will be included in the revised Prospectus, the prospectus, the Key Investor Documentation, the articles of association and the annual and semi-annual reports of the Company are available free of charge at the registered office of the Company, at the representative of the Company in Switzerland, Robeco Switzerland AG, Josefstrasse 218, 8005 Zürich, and at [www.robeco.com/luxembourg](http://www.robeco.com/luxembourg).

The paying agent of the Company in Switzerland is UBS Switzerland A.G., Bahnhofstrasse 45, 8001 Zürich.

Yours faithfully,  
Robeco Capital Growth Funds