

# Robeco BP US Premium Equities D USD

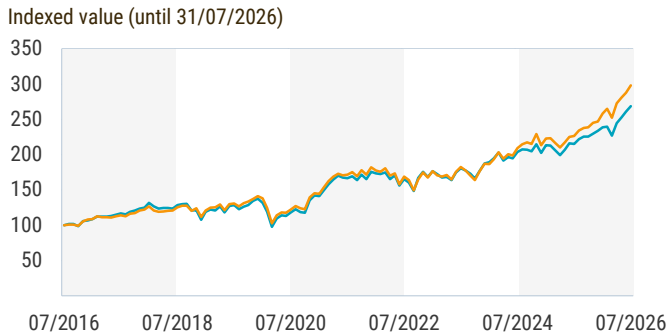
US all-cap value approach with focus on 'characteristics that work': Valuation, Fundamentals and Momentum

| ASSET CLASS | ISIN         | BENCHMARK                                          |
|-------------|--------------|----------------------------------------------------|
| Equities    | LU0226953718 | Russell 3000 Value Index (Gross Total Return, USD) |

**INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the full amount invested.**

- Robeco BP US Premium Equities ("the Fund") invests primarily in equities of companies incorporated or exercising a preponderant part of their economic activities in the United States.
- The Fund's investments are concentrated in the United States. The value of the Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the United States market.
- The Fund is subject to market risk, risk relating to small- and/or mid-capped companies and risk of use of financial derivative instruments.
- The Fund may engage in securities lending transactions which may involve the risk that the recipient may fail to return the lent securities on the agreed date or furnish the requested additional collateral if required. This could result in losses and negatively impact the Fund's net asset value.
- Investor should not invest in the Fund solely based on the information provided in this document and should read the offering documents for details (including the risk factors).

**Performance**



| Period        | Fund % | BM %  | Calendar year | Fund % | BM %  |
|---------------|--------|-------|---------------|--------|-------|
| 1 M           | 2.98   | 3.64  | 2025          | 15.52  | 15.71 |
| 3 M           | 9.77   | 9.19  | 2024          | 8.13   | 13.98 |
| YTD           | 14.84  | 20.80 | 2023          | 11.08  | 11.66 |
| 1 Year        | 24.87  | 31.61 | 2022          | -4.05  | -7.98 |
| 2 Years       | 14.83  | 19.28 | 2021          | 23.47  | 25.37 |
| 3 Years       | 14.11  | 17.77 |               |        |       |
| 5 Years       | 10.03  | 11.66 |               |        |       |
| 10 Years      | 10.39  | 11.54 |               |        |       |
| Since 10/2005 | 8.73   | 8.96  |               |        |       |

**Past performance is no guarantee of future results. The value of your investments may fluctuate.** Source: Robeco. All figures in USD. Performance is shown as of the month end in share class currency on a NAV-to-NAV price basis with dividend reinvested, net of fees. Annualized for periods longer than one year, periods shorter than one year are cumulative. Due to a difference in measurement period between the fund and the benchmark, performance differences may arise. Benchmark performance (if any) displayed in denominated currency and for comparative purpose only. Indices are unmanaged, and one cannot invest directly in an index. They do not reflect any fees, expenses or sales charges. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Performance since inception is as of the first full month.

| TOTAL SIZE OF FUND | SIZE OF SHARE CLASS | SHARE CLASS CURRENCY | CLOSE FINANCIAL YEAR                       |
|--------------------|---------------------|----------------------|--------------------------------------------|
| USD 6,236,372,780  | USD 1,160,944,600   | USD                  | 31/12                                      |
| DAILY TRADABLE     | DIVIDEND PAYING     | INCEPTION DATE       | MANAGEMENT COMPANY                         |
| Yes                | No                  | 03/10/2005           | Robeco Institutional Asset Management B.V. |

**About the fund**

Robeco BP US Premium Equities is an actively managed fund that invests in value stocks in the United States. The selection of these value stocks is based on fundamental analysis. The fund's objective is to achieve a better return than the benchmark. The portfolio is consistently built from the bottom up, to exhibit attractive valuation, strong business fundamentals and improving business momentum. These companies can be large-caps, mid-caps or small-caps. The reference to "BP" in the name of the Fund is to the Portfolio Manager, Boston Partners Global Investors, Inc..

**Fund management**

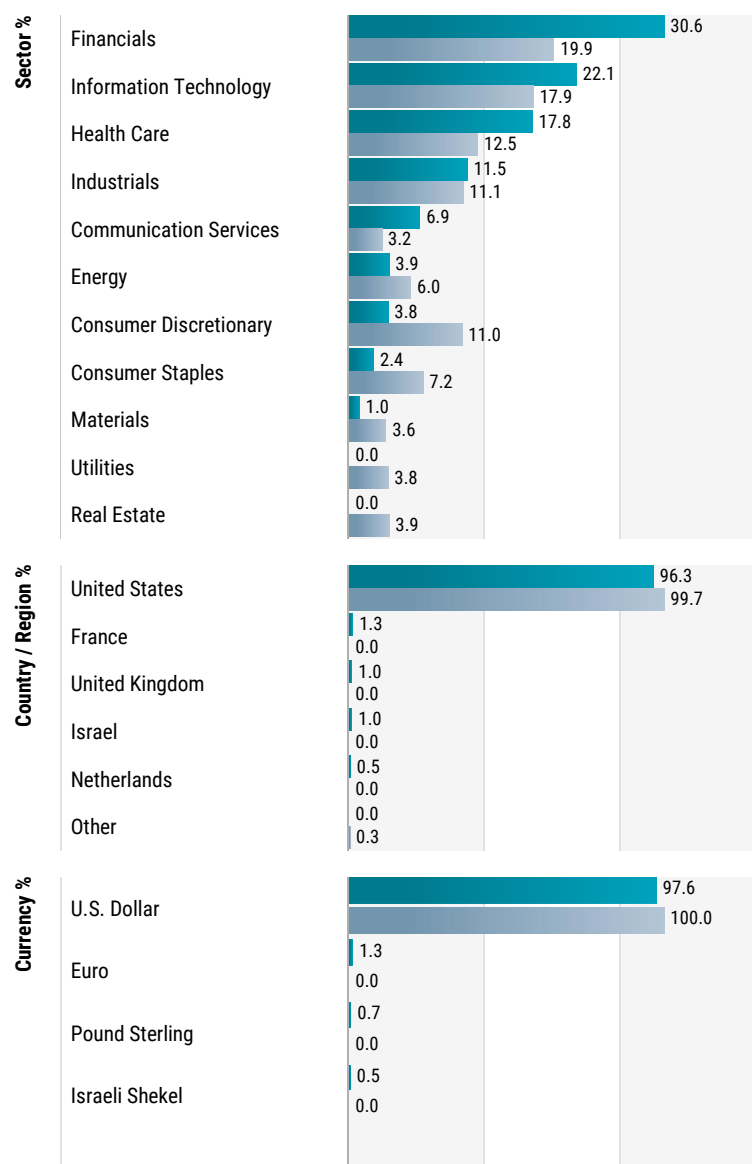
Duilio R. Ramallo CFA

| Fund price            | Legal status    |
|-----------------------|-----------------|
| 31/07/2026            | Issue structure |
| High YTD (28/07/2026) | UCITS V         |
| Low YTD (30/03/2026)  | Share class     |
|                       |                 |
| Fees                  | Fund codes      |
| Management fee        | ISIN            |
| Performance fee       | Bloomberg       |
| Service fee           | Sedol           |
|                       | WKN             |
|                       | Valoren         |

Please refer to the offering documents for details on fees and charges.

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- **Fund (FD):** Robeco BP US Premium Equities D USD  
 ● **Benchmark (BM):** Russell 3000 Value Index (Gross Total Return, USD)



| Characteristics            | Fund         | BM           |
|----------------------------|--------------|--------------|
| Number of Holdings         | 106          | 2,261        |
| Outstanding Shares         | 2,029,142    | -            |
| <b>Key risk figures</b>    | <b>3 Yrs</b> | <b>5 Yrs</b> |
| Tracking error ex-post (%) | 3.33         | 3.42         |
| Information ratio          | -0.51        | 0.08         |
| Alpha (%)                  | -0.45        | 0.67         |
| Beta                       | 0.91         | 0.94         |

Ratios are based on gross of fees returns.

**Past performance is no guarantee of future results. The value of your investments may fluctuate.**

Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities.

The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

Sectors classified according to the Global Industry Classification Standard ("GICS")

| Top 10 largest holdings | Sector                 | %            |
|-------------------------|------------------------|--------------|
| Microsoft Corp          | Information Technology | 3.15         |
| Bank of America Corp    | Financials             | 3.09         |
| Alphabet Inc (Class A)  | Communication Services | 2.78         |
| Johnson & Johnson       | Health Care            | 2.66         |
| Corpay Inc              | Financials             | 2.62         |
| JPMorgan Chase & Co     | Financials             | 2.30         |
| AbbVie Inc              | Health Care            | 1.97         |
| Wells Fargo & Co        | Financials             | 1.79         |
| CDW Corp/DE             | Information Technology | 1.79         |
| Arrow Electronics Inc   | Information Technology | 1.77         |
| <b>Total</b>            |                        | <b>23.93</b> |

| Top 10/20/30 weights | %     | Asset allocation | %    |
|----------------------|-------|------------------|------|
| Top 10               | 23.93 | Equity           | 95.4 |
| Top 20               | 39.49 | Cash             | 4.6  |
| Top 30               | 52.14 |                  |      |

## Robeco BP US Premium Equities D USD

### Fiscal product treatment

The fund is established in Luxembourg and is subject to the Luxembourg tax laws and regulations. The fund is not liable to pay any corporation, income, dividend or capital gains tax in Luxembourg. The fund is subject to an annual subscription tax ('tax d'abonnement') in Luxembourg, which amounts to 0.05% of the net asset value of the fund. This tax is included in the net asset value of the fund. The fund can in principle use the Luxembourg treaty network to partially recover any withholding tax on its income.

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### Dividend policy

No dividend is distributed. All returns are reinvested and translated into price gains.

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### Important Information

Unless stated otherwise, Source: Robeco. Performance is shown as of the month end in share class currency on a NAV-to-NAV price basis with dividend reinvested, net of fees.

**Investment involves risks. Past performance is not indicative of future performance.** The value of investments may fluctuate. This document is for information only and does not constitute any investment advice or an offer or solicitation to buy or sell in any securities or to adopt any investment strategy. Investors should not base their investment decisions solely on the information provided in this document and are advised to seek independent advice (including advice on tax implications) before making any investment decisions. Investors should ensure they fully understand the risks associated with the Fund and should also consider their own investment objectives and risk tolerance level. Please refer to the relevant offering documents, including the Prospectus, Hong Kong Offering Document and the Key Facts Statement of the Fund, for further details including the risk factors. The investment returns are denominated in stated currency, which may be a foreign currency other than USD and HKD ("other foreign currency"). US/HK dollar-based investors are therefore exposed to fluctuations in the US/HK dollar / other foreign currency exchange rate. No assurance can be given that the investment objective of any investment products will be achieved. All data, estimates, opinions and other information provided are as of the date shown above and may change as market conditions evolve, and are subject to change without notice. Robeco accepts no liability for any direct, indirect, or consequential loss arising from the use of this document or any comments, opinions, or estimates contained herein.

Where a reference is made to the frequency of dividend distributions, this frequency is an aim and not a guarantee. Dividend yield is not guaranteed and is not indicative of the return of the Fund. The Fund may, at their discretion, pay dividends out of capital or capital gains. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Please refer to Composition of the dividend payments document available at [www.robeco.com.hk](http://www.robeco.com.hk) for details, including the explanatory notes.

Where applicable, investors holding accumulation shares of the Fund will not receive any distributions. Instead, the income due to them will be automatically reinvested and added to the Fund and will thus contribute to a further increase in the value of the total net assets.

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