

# Robeco BP US Premium Equities IH EUR

US all-cap value approach with focus on 'characteristics that work': Valuation, Fundamentals and Momentum

**ASSET CLASS**

Equities

**ISIN**

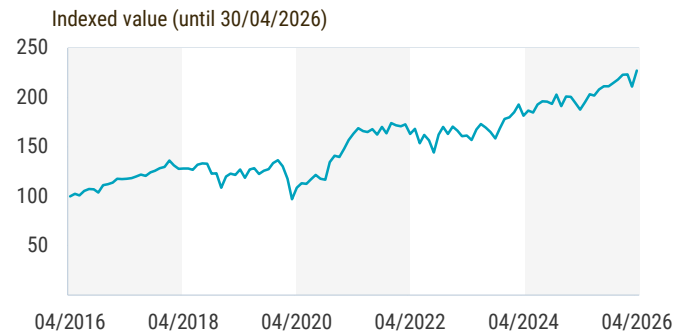
LU0320897043

**BENCHMARK (BM)**

Russell 3000 Value Index (Gross Total Return, hedged into EUR)

**Performance**

● Fund (FD)



| Period        | Fund % | BM %  | Calendar year | Fund % | BM %   |
|---------------|--------|-------|---------------|--------|--------|
| 1 M           | 7.70   | 7.94  | 2025          | 14.18  | 13.56  |
| 3 M           | 1.95   | 5.01  | 2024          | 7.27   | 12.05  |
| YTD           | 4.10   | 9.70  | 2023          | 9.31   | 8.64   |
| 1 Year        | 21.07  | 26.81 | 2022          | -6.29  | -10.39 |
| 2 Years       | 11.84  | 16.23 | 2021          | 23.34  | 24.33  |
| 3 Years       | 12.04  | 14.38 |               |        |        |
| 5 Years       | 6.82   | 7.79  |               |        |        |
| 10 Years      | 8.55   | 8.97  |               |        |        |
| Since 12/2005 | 7.62   | 7.01  |               |        |        |

**Past performance is no guarantee of future results. The value of your investments may fluctuate.** All figures in EUR. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Periods shorter than one year are not annualized. Returns net of fees, based on transaction prices. Source: Robeco. Fund: Robeco BP US Premium Equities IH EUR.

**TOTAL SIZE OF FUND**

EUR 4,874,935,341

**SIZE OF SHARE CLASS**

EUR 567,362,144

**SHARE CLASS CURRENCY**

EUR

**CLOSE FINANCIAL YEAR**

31/12

**DAILY TRADABLE**

Yes

**DIVIDEND PAYING**

No

**INCEPTION DATE**

03/12/2005

**MANAGEMENT COMPANY**

Robeco Institutional Asset Management B.V.

**About the fund**

Robeco BP US Premium Equities is an actively managed fund that invests in value stocks in the United States. The selection of these value stocks is based on fundamental analysis. The fund's objective is to achieve a better return than the index. The portfolio is consistently built from the bottom up, to exhibit attractive valuation, strong business fundamentals and improving business momentum. These companies can be large-caps, mid-caps or small-caps.

**Fund price**

|                       |     |        |
|-----------------------|-----|--------|
| 30/04/2026            | EUR | 444.17 |
| High YTD (06/02/2026) | EUR | 450.09 |
| Low YTD (30/03/2026)  | EUR | 406.51 |

**Fund codes**

|           |              |
|-----------|--------------|
| ISIN      | LU0320897043 |
| Bloomberg | RGUSIHE LX   |
| Sedol     | B5NNDS9      |
| WKN       | A0M1D2       |
| Valoren   | 3250462      |

**Fund management**

DUILIO R. RAMALLO CFA

**Fees**

|                 | %    |
|-----------------|------|
| Management fee  | 0.70 |
| Performance fee | None |
| Service fee     | 0.12 |
| Ongoing charges | 0.83 |

**Legal status**

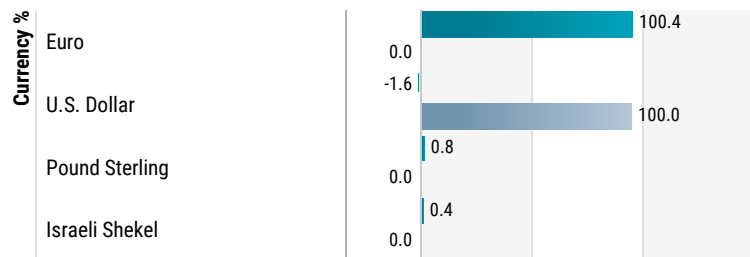
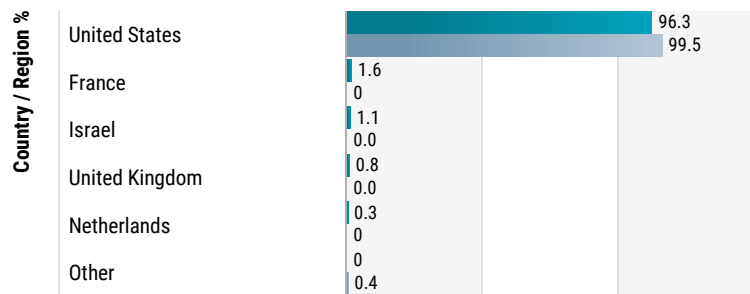
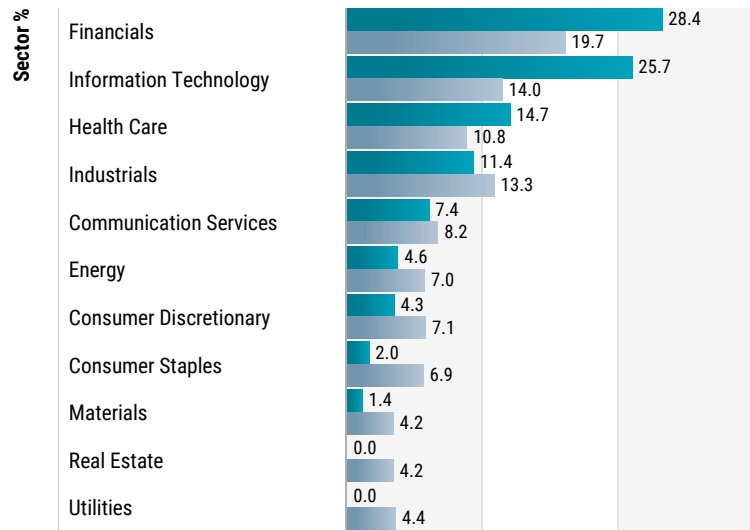
|  |          |
|--|----------|
| Investment company with variable capital incorporated under Luxembourg law (SICAV) |          |
| Fund structure   | Open-end |
| UCITS V  | Yes      |
| Share class  | IH EUR   |
| This fund is a subfund of Robeco Capital Growth Funds, SICAV                       |          |

**Key risks**

- The value of shares is sensitive to market fluctuations, instrument prices, and changes in political, economic, or market conditions. Regionally focussed funds may be susceptible to higher volatility due to adverse occurrences affecting that region or country.
- The fund may use financial derivatives.
- A (derivative) counterparty may fail to fulfil its obligations. Counterparty risk is reduced by exchanging collateral.
- The fund invests in assets that could become less liquid in certain market conditions, which may affect their value.
- This fund promotes ESG characteristics, but does not have sustainable investing as its objective. Sustainability risks are integrated in the investment decisions and may impact returns.

# Robeco BP US Premium Equities IH EUR

- **Fund** : Robeco BP US Premium Equities IH EUR
- **Benchmark (BM)**: Russell 3000 Value Index (Gross Total Return, hedged into EUR)



| Characteristics    | Fund      | BM    |
|--------------------|-----------|-------|
| Number of Holdings | 99        | 2,265 |
| Outstanding Shares | 1,269,751 |       |

| Key risk figures           | 3 Yrs | 5 Yrs |
|----------------------------|-------|-------|
| Tracking error ex-post (%) | 3.40  | 3.55  |
| Information ratio          | -0.42 | -0.02 |
| Alpha (%)                  | -0.28 | 0.26  |
| Beta                       | 0.91  | 0.94  |
| Max. monthly gain (%)      | 7.78  | 12.70 |
| Max. monthly loss (%)      | -5.78 | -8.55 |
| Sharpe ratio               | 0.79  | 0.40  |
| Standard deviation (%)     | 12.69 | 14.62 |

Ratios are based on gross of fees returns.

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Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities.

The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

Sectors classified according to the Global Industry Classification Standard ("GICS")

| Top 10 largest holdings | Sector                 | %            |
|-------------------------|------------------------|--------------|
| Alphabet Inc (Class A)  | Communication Services | 3.32         |
| Bank of America Corp    | Financials             | 2.94         |
| Johnson & Johnson       | Health Care            | 2.63         |
| JPMorgan Chase & Co     | Financials             | 2.26         |
| Flex Ltd                | Information Technology | 2.23         |
| Corpay Inc              | Financials             | 2.14         |
| Cisco Systems Inc       | Information Technology | 2.03         |
| Meta Platforms Inc      | Communication Services | 1.92         |
| Wells Fargo & Co        | Financials             | 1.88         |
| AbbVie Inc              | Health Care            | 1.83         |
| <b>Total</b>            |                        | <b>23.17</b> |

| Top 10/20/30 weights | %     | Asset allocation | %    |
|----------------------|-------|------------------|------|
| Top 10               | 23.17 | Equity           | 97.0 |
| Top 20               | 38.72 | Cash             | 3.0  |
| Top 30               | 51.57 |                  |      |

# Robeco BP US Premium Equities IH EUR

**Performance commentary**

Based on transaction prices, the fund's return was 7.70%.

Robeco BP US Premium Equities performed in line with the Russell 3000 Value Index in April, as the fund benefited from sector allocation in a very strong absolute return environment, while stock selection detracted slightly. From a sector allocation perspective, the fund performed strongly in energy, consumer staples, materials and utilities. Energy was a standout performer, with fund holdings flat during the period, compared to a 3% decline for the index. Consumer staples added value as holdings climbed over 7%, outpacing index constituents. Within materials, the fund's only holding, CRH, climbed over 12%, benefiting relative returns. Utilities added value due to the fund's avoidance of the sector, which proved beneficial in April, as utilities trailed the broader return of the index by more than 4%. On the negative side, fund holdings lagged in healthcare, consumer discretionary and financials.

**Market development**

April was a recovery month for the market, with strong absolute returns spread across equities. Three sectors were up 12% or more and another three sectors gained over 5%, as the market recovered from March's sell-off. The Iranian conflict continued primarily through headlines and threats as the ceasefire began and the Strait of Hormuz remained closed. Growth led value as markets focused on AI demand and strong earnings reports for many mega-cap businesses to end the month.

**Expectation of fund manager**

While market breadth expanded through the first quarter, we have recently seen breadth return to near-record lows, as investors have piled back into a small cohort of businesses on the prospect of the war in Iran ending. Simultaneously, however, interest rates remain at elevated levels, with indications that there may be rate hikes on the horizon, inflation remains elevated and energy markets remain constrained. The changes in leadership (i.e. growth vs. value) seen so far this year have resulted in volatility that tends to favor stock pickers such as Boston Partners. Looking forward, having a long-tenured, disciplined approach in these environments is essential and we continue to focus on attractively valued businesses with high fundamental quality and improving business momentum.

**Top 10 largest holdings**

Sanofi exited the top ten, replaced by Flex.

**Sector allocation**

Activity in the portfolio was muted in April, with one new position in technology and three closed positions, one each in energy, technology and REITs.

**Country / Region allocation**

The fund invests only in stocks that are quoted on a US stock exchange.

**Currency allocation**

N/A

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# Robeco BP US Premium Equities IH EUR

**Risk management**

Risk management is fully integrated in the investment process to ensure that positions always meet predefined guidelines.

**Fiscal product treatment**

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**Dividend policy**

No dividend is distributed. All returns are reinvested and translated into price gains.

**Registered in**

Austria, Chile, France, Germany, Ireland, Italy, Luxembourg, Netherlands, Norway, Peru, Singapore, Spain, Switzerland, United Kingdom

**Currency policy**

Investments are predominantly made in securities denominated in US dollars. The fund is denominated in euros. Derivatives are used to hedge currency to the euro.

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