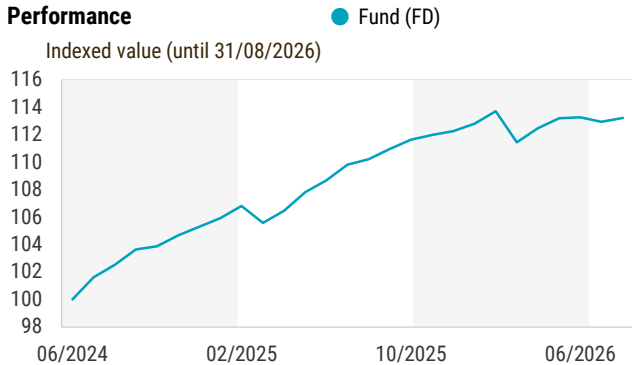


# Robeco High Income Green Bonds CH USD

Invest in green bonds with an attractive yield

| ASSET CLASS | ISIN         | REFERENCE BENCHMARK |
|-------------|--------------|---------------------|
| Bonds       | LU2818099629 | N/A                 |

## Performance



| Period           | Fund % | Calendar year | Fund % |
|------------------|--------|---------------|--------|
| 1 M              | 0.25   | 2025          | 6.64   |
| 3 M              | 0.03   |               |        |
| YTD              | 0.85   |               |        |
| 1 Year           | 2.73   |               |        |
| 2 Years          | 5.10   |               |        |
| Since 25/06/2024 | 5.75   |               |        |

**Past performance is no guarantee of future results. The value of your investments may fluctuate.** All figures in USD. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Periods shorter than one year are not annualized. Returns net of fees, based on transaction prices. Source: Robeco. Fund: Robeco High Income Green Bonds CH USD.

| TOTAL SIZE OF FUND | SIZE OF SHARE CLASS | SHARE CLASS CURRENCY | CLOSE FINANCIAL YEAR                       |
|--------------------|---------------------|----------------------|--------------------------------------------|
| USD 32,126,222     | USD 11,391          | USD                  | 31/12                                      |
| DAILY TRADABLE     | DIVIDEND PAYING     | INCEPTION DATE       | MANAGEMENT COMPANY                         |
| Yes                | Yes                 | 25/06/2024           | Robeco Institutional Asset Management B.V. |

## About the fund

Robeco High Income Green Bonds is an actively managed sub-fund that invests in green bonds globally issued by corporates, governments, government-related agencies. The selection of these bonds is based on fundamental analysis. Other bonds that can be invested in are either social bonds, and sustainable bonds. The selection of these bonds is based on fundamental analysis. The Sub-fund will seek to maintain a high and consistent level of income by investing in a broad array of sectors within green bonds.

## Fund management

Evert Giesen, Joost Breeuwisma

## Fund price

|                       |     |        |
|-----------------------|-----|--------|
| 31/08/2026            | USD | 100.85 |
| High YTD (27/02/2026) | USD | 104.16 |
| Low YTD (27/03/2026)  | USD | 100.33 |

## Fees

|                 | %    |
|-----------------|------|
| Management fee  | 0.40 |
| Performance fee | None |
| Service fee     | 0.16 |
| Ongoing charges | 0.61 |

## Fund codes

|           |              |
|-----------|--------------|
| ISIN      | LU2818099629 |
| Bloomberg | ROHGBCU LX   |
| WKN       | A40GKF       |
| Valoren   | 136367766    |

## Legal status

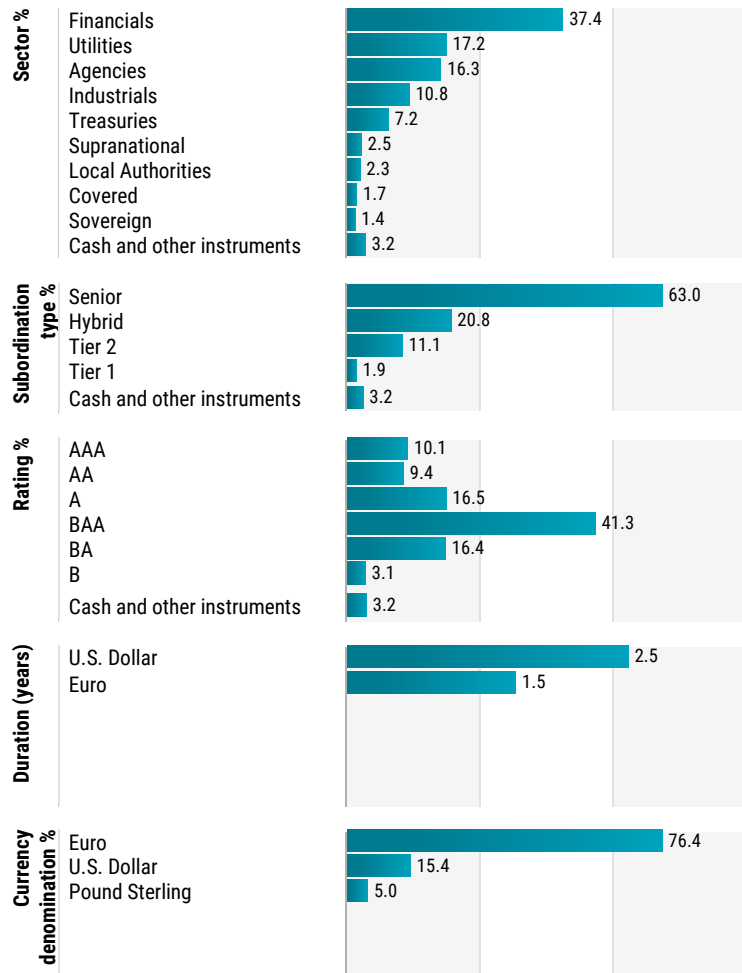
|                                                                                    |          |
|------------------------------------------------------------------------------------|----------|
| Investment company with variable capital incorporated under Luxembourg law (SICAV) |          |
| Fund structure                                                                     | Open-end |
| UCITS V                                                                            | Yes      |
| Share class                                                                        | CH USD   |
| This fund is a subfund of Robeco Capital Growth Funds, SICAV.                      |          |

## Key risks

- The value of shares is sensitive to market fluctuations, instrument prices, and changes in political, economic, or market conditions. Corporate bonds are more risky and volatile investments compared to government bonds.
- The fund may use derivatives to achieve its investment objectives. These instruments can create leverage, increasing the fund's exposure to market fluctuations.
- A (derivative) counterparty may fail to fulfil its obligations. Counterparty risk is reduced by exchanging collateral.
- This fund both promotes ESG characteristics and has sustainable investing as its objective. Sustainability risks are integrated in the investment decisions and may impact returns.

# Robeco High Income Green Bonds CH USD

● **Fund** : Robeco High Income Green Bonds CH USD



## Characteristics

| Characteristics                       | Fund    |
|---------------------------------------|---------|
| Yield to Worst (Hedged to USD) (%)    | 5.38    |
| Maturity (years)                      | 4.45    |
| Interest Rate Duration (OAD in years) | 3.96    |
| Average Rating                        | A3/BAA1 |
| Risk Points (DTS)                     | 432     |
| Coupon (%)                            | 4.08    |
| Spread Duration (OASD in years)       | 3.50    |
| Credit Spread (OAS in bps)            | 102.27  |
| Outstanding Shares                    | 113     |

**Past performance is no guarantee of future results. The value of your investments may fluctuate.**

Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities.

The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

| Top 10 Largest Holdings             | Sector        | %            |
|-------------------------------------|---------------|--------------|
| ASN Bank NV                         | Agencies      | 3.34         |
| MTR Corp Ltd                        | Agencies      | 3.20         |
| Cooperatieve Rabobank UA            | Financials    | 2.98         |
| European Investment Bank            | Supranational | 2.54         |
| Stadshypotek AB                     | Covered       | 2.38         |
| Slovenska Sporitelna AS             | Financials    | 2.32         |
| Volkswagen International Finance NV | Industrials   | 2.08         |
| Engie SA                            | Utilities     | 1.96         |
| Kreditanstalt fuer Wiederaufbau     | Agencies      | 1.95         |
| Saudi Awwal Bank                    | Financials    | 1.90         |
| <b>Total</b>                        |               | <b>24.65</b> |

# Robeco High Income Green Bonds CH USD

## Performance commentary

Based on transaction prices, the fund's return was 0.25%.

The portfolio recorded a positive monthly return, gross of fees. The majority of the contribution came from credit. Duration made a neutral contribution for the month. Positions with the highest positive contributions were Volkswagen AG, Tenn Holding Bv, and an Indonesian geothermal company – PTSMGP. The biggest negative contributor were newly issued bonds of MTR Corp.

## Market development

Market volatility remained concentrated primarily in government bond markets rather than credit spreads. 5-year US Treasury yields increased by five basis points to 4.50%, while 5-year European government bond yields rose by 12 basis points to 3.06%. The long end of the Treasury market continued to face pressure due to concerns about the fiscal deficit during the first half of the month. On August 19, Treasury Secretary Bessent announced that the US Treasury would increase its buybacks of longer-dated Treasuries. This provided temporary relief, but within a few days the market's focus shifted back to economic fundamentals. Economic data from both Europe and the United States indicated that growth momentum remains solid. During his Jackson Hole speech, Fed President Warsh sounded more hawkish than expected, prompting markets to price in additional Federal Reserve rate hikes. Credit spreads remained relatively stable throughout the month, while carry-oriented instruments such as subordinated financials and corporate hybrids continued to deliver solid returns.

## Expectation of fund manager

The global economic outlook has improved following the US-Iran agreement and the expected reopening of the Strait of Hormuz, which has significantly reduced geopolitical risks. Economic growth remains resilient, supported by ongoing technology investment and fiscal stimulus measures, although inflation continues to pose a challenge for policymakers. In this environment, we expect higher-carry assets, such as subordinated debt and high yield bonds, to perform well. However, despite the more constructive backdrop, tight credit spreads call for a selective investment approach with a focus on shorter spread-duration instruments. While the inflationary impact of higher oil prices is likely to fade, inflation remains above central bank targets amid continued economic strength. As a result, we maintain a cautious duration stance, favoring intermediate maturities where valuations appear more balanced and exposure to interest-rate risk is less pronounced.

## Top 10 largest holdings

The top ten of our positions consists of a combination of high-spread and longer-duration bonds with many being high-yield-rated or subordinated credits. Our subordinated positions are concentrated in corporate hybrids and Tier-2 financials.

## Sector allocation

The fund invests in investment grade credit, high yield and emerging markets. The core exposure is in the BBB and BB-rated part of the market. The fund invests in green, social, and sustainability bonds. All bonds must first pass our proprietary 5-step eligibility screening process. In this process we check for alignment with the green bond principles, and review the use of proceeds in relation to the EU taxonomy on green projects and activities. We check for reporting on the allocation of proceeds and environmental impact. In addition, we evaluate the issuer's strategy on sustainability, and check for social safeguards and any controversial behavior.

## Currency denomination allocation

The currency exposure is hedged back to the fund's base currency (EUR). The majority of the fund is invested in EUR and USD-denominated bonds. Positioning across currency is a reflection of bottom-up issuer selection and top-down views.

## Duration allocation

With yields continuing to drift higher and markets to price in more hikes by central banks, valuations are starting to look more attractive. We added some duration exposure to the EUR market.

## Rating allocation

The majority of the fund is invested in bonds with BBB and BB credit ratings. There is some investment in the single-A or higher category, reflecting our cautious views on credit markets currently. If spreads would widen significantly from here, investment in the BB category is likely to increase.

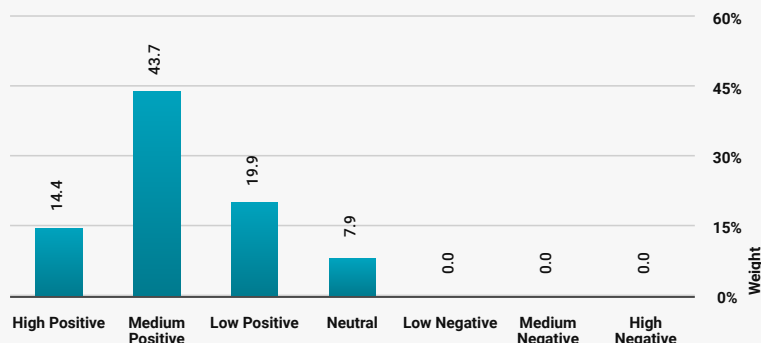
## Subordination allocation

The fund holds a significant allocation to subordinated credits: we aim for 30%, which consists of corporate hybrids and subordinated financials, including Tier-2 and additional Tier-1 instruments.

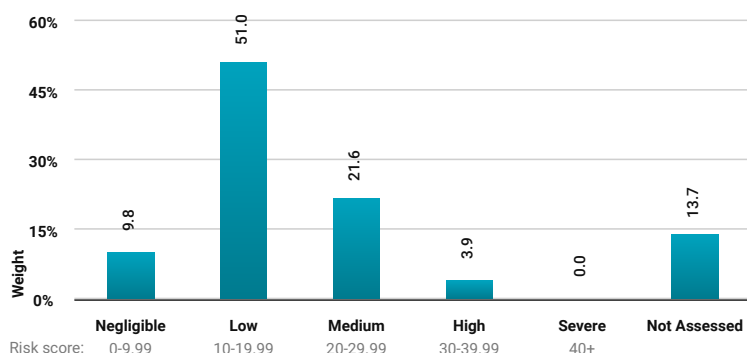
**Past performance is no guarantee of future results. The value of your investments may fluctuate.**

- **Portfolio:** Robeco High Income Green Bonds

Source: Robeco



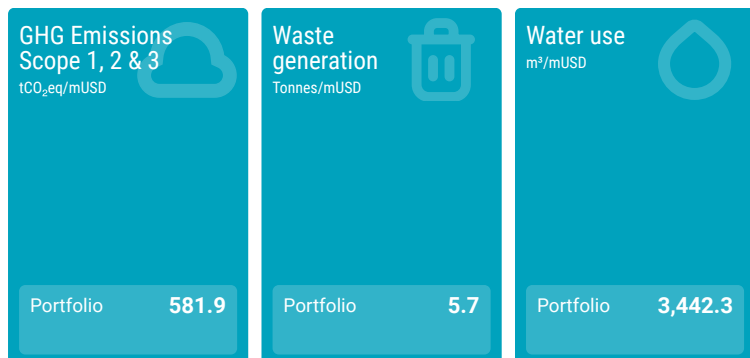
Source: Sustainalytics



Source: Bloomberg.

|                 |                |
|-----------------|----------------|
| Portfolio       | 92.7%          |
| Green           | Social         |
| Portfolio 86.5% | Portfolio 2.8% |
| Sustainability  |                |
| Portfolio 3.4%  |                |

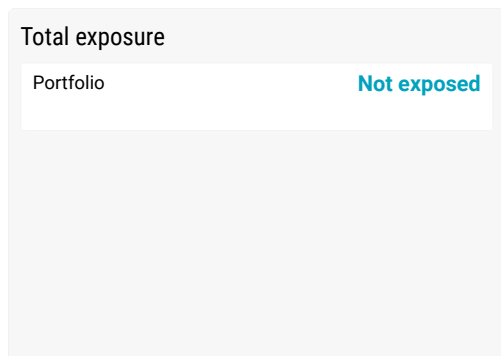
Carbon source: Robeco data based on Trucost data  
Waste & water source: Robeco data based on Trucost data



Source: Robeco

|                                                                                                    | Portfolio exposure | # companies engaged with |
|----------------------------------------------------------------------------------------------------|--------------------|--------------------------|
|  Environmental  | 0.0%               | 0                        |
|  Social         | 0.0%               | 0                        |
|  Governance     | 0.5%               | 2                        |
|  SDGs           | 0.0%               | 0                        |
|  Voting Related | 1.5%               | 3                        |
|  Enhanced       | 0.0%               | 0                        |
| <b>Total</b>                                                                                       | <b>2.0%</b>        | <b>5</b>                 |

Source: Robeco



# Robeco High Income Green Bonds CH USD

## ESG Important information

The sustainability information in this factsheet can help investors integrate sustainability considerations in their process. This information is for informational purposes only. The reported sustainability information may not at all be used in relation to binding elements for this fund. A decision to invest should take into account all characteristics or objectives of the fund as described in the prospectus. The prospectus is available on request and free of charge on the Robeco website. The figures shown in the sustainability visuals are calculated on subfund level.

The fund has sustainable investment as its objective within the meaning of Article 9 of the European Sustainable Finance Disclosure Regulation. The fund finances or re-finances new and/or existing environmentally-friendly projects by investing in green bonds which are designed to support specific climate-related or environmental projects. The fund integrates ESG (Environmental, Social and Governance) factors in the investment process and applies Robeco's Good Governance policy. The fund applies sustainability indicators, including but not limited to, normative, activity-based and region-based exclusions.

To the extent that this document includes an ESG rating based on Robeco's proprietary frameworks, reference is made to the following webpage, which provides further information on the development and underlying methodology of this rating: [Sustaina... policies and positions | Robeco Global](#)

## Reference

### 1. SDG Impact Alignment

This distribution across SDG scores shows the portfolio weight allocated to companies with a positive, negative and neutral impact alignment with the Sustainable Development Goals (SDG) based on Robeco's SDG Framework. The framework utilizes a three-step approach to assess a company's impact alignment with the relevant SDGs and assign a total SDG score. The score ranges from positive to negative impact alignment with levels from high, medium or low impact alignment. Only holdings mapped as corporates are included in the figures.

### 2. Sustainability ESG Risk Rating

The chart displays the portfolio's Sustainability ESG Risk Rating. This is calculated by multiplying each portfolio component's Sustainability ESG Risk Rating by its respective portfolio weight. The distribution across Sustainability ESG Risk levels chart shows the portfolio allocations broken into Sustainability's five ESG risk levels: negligible (0-10), low (10-20), medium (20-30), high (30-40) and severe (40+), providing an overview of portfolio exposure to the different ESG risk levels. Only holdings mapped as corporates are included in the figures.

### 3. ESG Labeled Bonds

The visual displays the portfolio's exposure to ESG-labeled bonds. This is calculated as a sum of weights for those bonds in the portfolio that have one of above mentioned labels. Index exposure figures are provided alongside the portfolio exposure figures, highlighting the difference with the index.

### 4. Environmental Footprint

Environmental footprint expresses the total resource consumption of the portfolio per mUSD invested. Each assessed company's footprint is calculated by normalizing resources consumed by the company's enterprise value including cash (EVIC). We aggregate these figures to portfolio level using a weighted average, multiplying each assessed portfolio constituent's footprint by its respective position weight. The equivalent factors that are used for comparison between the portfolio and index (where applicable) represent European averages and are based on third-party sources combined with own estimates. As such, the figures presented are intended for illustrative purposes and are purely an indication. Only holdings mapped as corporates are included in the figures.

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### 5. Engagement

Robeco distinguishes between three types of engagement. Value Engagement focuses on long-term issues that are financially material and/or are causing adverse sustainability impacts. The themes can be broken into Environmental, Social, Governance, or Voting-related. SDG Engagement aims to drive a clear and measurable improvement in a company's SDG contribution. Enhanced engagement is triggered by misconduct and focuses on companies severely breaching international standards. The report is based on all companies in the portfolio for which engagement activities have taken place during the past 12 months. Note that companies may be under engagement in multiple categories simultaneously. While the total portfolio exposure excludes double counting, it may not equal the sum of individual category exposures.

### 6. Exclusions

The charts display the degree of adherence to exclusion applied by Robeco. Thresholds are based on revenues unless otherwise indicated. For more information about the exclusion policy and which level applies, please refer to the Exclusion Policy and Exclusion List available on Robeco.com.

Source: Robeco. We use several data input sources such as Sustainability, RSPO (Roundtable on Sustainable Palm Oil), World Bank, Freedom House, Fund for Peace and International Sanctions. Policy document available: [Exclusion Policy](#)

# Robeco High Income Green Bonds CH USD

## Risk management

Risk management is fully embedded in the investment process to ensure that positions always meet predefined guidelines.

## Fiscal product treatment

The fund is established in Luxembourg and is subject to the Luxembourg tax laws and regulations. The fund is not liable to pay any corporation, income, dividend or capital gains tax in Luxembourg. The fund is subject to an annual subscription tax ('tax d'abonnement') in Luxembourg, which amounts to 0.05% of the net asset value of the fund. This tax is included in the net asset value of the fund. The fund can in principle use the Luxembourg treaty network to partially recover any withholding tax on its income.

## Fiscal treatment of investor

The fiscal consequences of investing in this fund depend on the investor's personal situation. For private investors in the Netherlands real interest and dividend income or capital gains received on their investments are not relevant for tax purposes. Each year investors pay income tax on the value of their net assets as at 1 January if and inasmuch as such net assets exceed the investor's tax-free allowance. Any amount invested in the fund forms part of the investor's net assets. Private investors who are resident outside the Netherlands will not be taxed in the Netherlands on their investments in the fund. However, such investors may be taxed in their country of residence on any income from an investment in this fund based on the applicable national fiscal laws. Other fiscal rules apply to legal entities or professional investors. We advise investors to consult their financial or tax adviser about the tax consequences of an investment in this fund in their specific circumstances before deciding to invest in the fund.

## Dividend policy

This share class of the fund will distribute dividend.

## Registered in

Austria, Belgium, Denmark, Finland, France, Germany, Luxembourg, Netherlands, Singapore, Spain, Sweden, Switzerland

## Currency policy

All currency risks are hedged.

## Derivative policy

The fund make use of derivatives for hedging purposes as well as for investment purposes.

## Febelfin disclaimer

The fact that the sub-fund has obtained this label does not mean that it meets your personal sustainability goals or that the label is in line with requirements arising from any future national or European rules. The label obtained is valid for one year and subject to annual reappraisal. For further information on this label, please visit [www.towardssustainability.be](http://www.towardssustainability.be).



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# Robeco High Income Green Bonds CH USD

## Important information – Capital at risk

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# Robeco High Income Green Bonds CH USD

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# Robeco High Income Green Bonds CH USD

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