Factsheet | Figures as of 28/02/2026

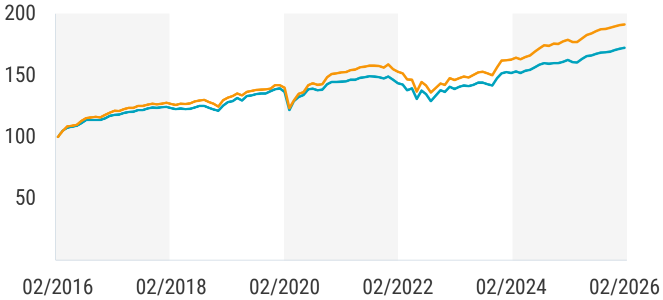
Robeco High Yield Bonds BxH USD

Solid solution for investing in corporate bonds with a subinvestment grade rating

ASSET CLASS	ISIN	BENCHMARK
Bonds	LU0823114243	Bloomberg US Corporate High Yield + Pan Euro HY ex Financials 2.5% Issuer Cap

Performance

Indexed value (until 28/02/2026)



Period	FD[1] %	FD[2] %	BM %
1 M	0.41	-2.61	0.30
3 M	1.79	-1.27	1.45
YTD	1.05	-1.98	0.90
1 Year	6.14	2.96	7.00
2 Years	6.49	4.88	8.43
3 Years	7.48	6.39	9.40
5 Years	3.53	2.90	4.66
10 Years	5.59	5.27	6.70
Since 08/2012	5.13	4.89	5.73

Calendar year	FD[1] %	FD[2] %	BM %
2025	6.72	3.52	8.12
2024	5.39	2.23	8.29
2023	11.08	7.75	13.78
2022	-8.46	-11.21	-10.36
2021	3.20	0.10	5.14

Past performance is no guarantee of future results. The value of your investments may fluctuate. Source: Robeco. All figures in USD. FD[1]: Performance shown is on a NAV-to-NAV basis in the denominated currency on the assumption that distributions are reinvested, as applicable. FD[2]: Performance shown is on a NAV-to-NAV basis in the denominated currency on the assumption that distributions are reinvested, as applicable. A preliminary charge of up to 3% may or may not be deducted from the subscription amount depending on the distributor from whom you had purchased shares, as such this may not represent actual performance returns. Due to a difference in measurement period between the fund and the benchmark, performance differences may arise. For further info, see last page. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Performance since inception is as of the first full month.

TOTAL SIZE OF FUND	SIZE OF SHARE CLASS	SHARE CLASS CURRENCY	CLOSE FINANCIAL YEAR
USD 5,699,159,843	USD 124,538,540	USD	31/12
DAILY TRADABLE	**DIVIDEND PAYING**	**INCEPTION DATE**	**MANAGEMENT COMPANY**
Yes	Yes	30/08/2012	Robeco Institutional Asset Management B.V.

About the fund

Robeco High Yield Bonds is an actively managed fund that invests predominantly in bonds with a sub-investment grade rating, issued primarily by issuers from developed markets (Europe/US). The selection of these bonds is based on fundamental analysis. The fund's objective is to provide long-term capital growth. The portfolio is broadly diversified, with a structural bias towards the higher rated part in high yield. Performance drivers are the top-down beta positioning as well as bottom-up issuer selection. The fund aims to outperform the Benchmark (before charges) over the long run.
The Benchmark is comprised of two sub-indices. However, the Benchmark does not have a fixed allocation to these two indices. Each sub-index's weight is determined by the aggregate market capitalisation of its underlying securities relative to the total market capitalisation of all securities in the new composite. For example, if the total market value of Index A is $1 trillion and Index B is $0.5 trillion, Index A would receive an approximate weight of 66.7%, and Index B would receive a 33.3% weight. The weights are adjusted every month-end.

Fund management

Sander Bus, Christiaan Lever, Roeland Moraal, Daniel de Koning

Fund price	
28/02/2026	86.10
High YTD (10/02/2026)	86.56
Low YTD (20/01/2026)	85.86

Fees	%
Management fee	1.10
Performance fee	None
Subscription charge (Max)	3.00
Service fee	0.16
Ongoing charges	1.32

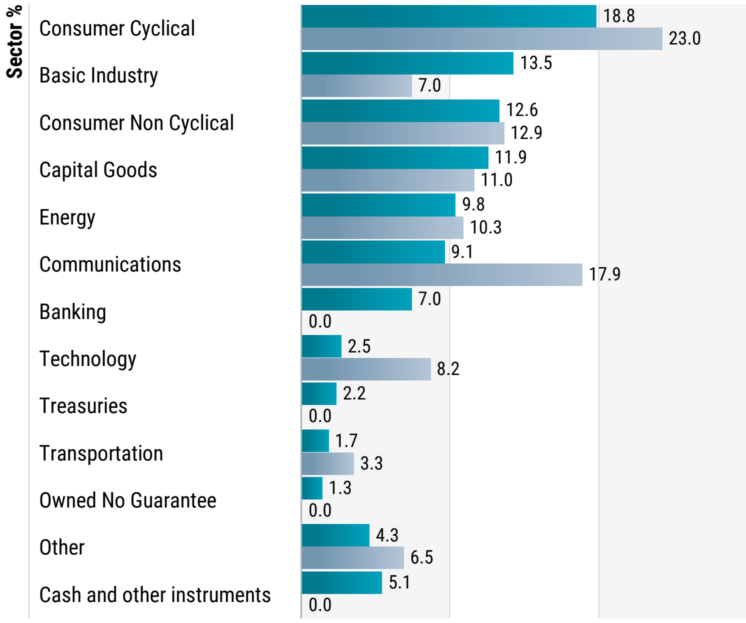
Legal status	
Issue structure	Open-end
UCITS V	Yes
Share class	BxH USD

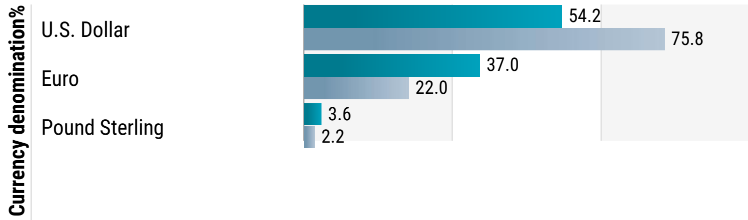
Fund codes	
ISIN	LU0823114243
Bloomberg	RHYBXHU LX
Sedol	BD3D534
WKN	A2ABGQ
Valoren	19360981

The fees and charges are not stated exhaustively, and prospective investors should refer to the offering documents of the fund for more information.

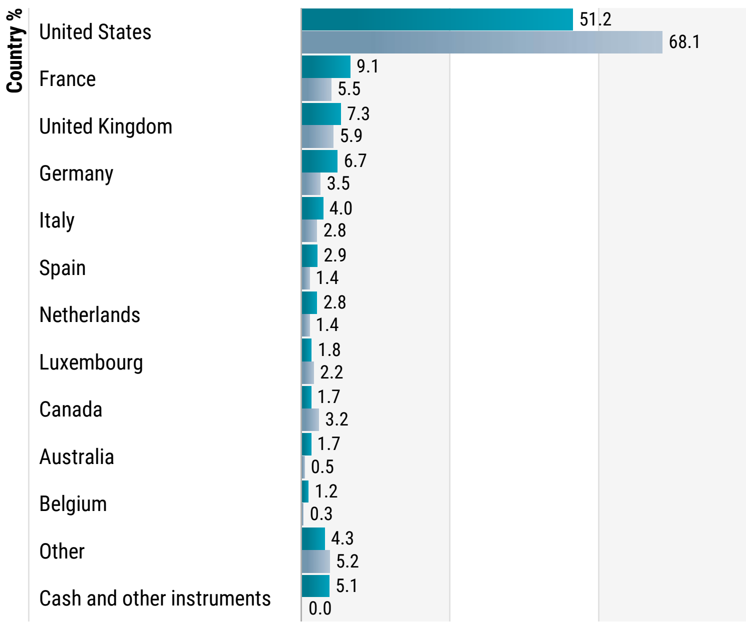
Robeco High Yield Bonds BxH USD

Fund (FD): Robeco High Yield Bonds BxH USD
Benchmark (BM): Bloomberg US Corporate High Yield + Pan Euro HY ex Financials 2.5% Issuer Cap





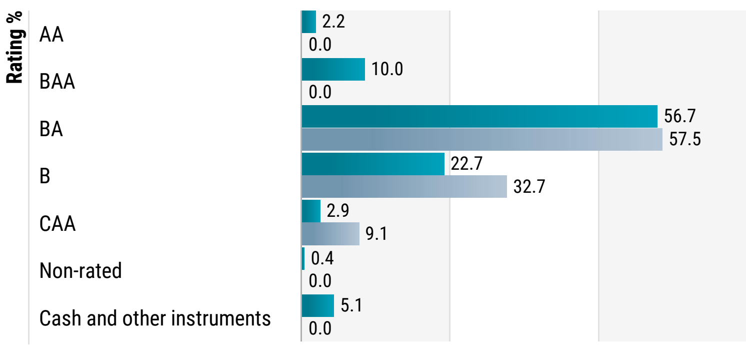
Top 10 Largest Holdings	Sector	%
ZF Europe Finance BV	Consumer Cyclical	1.43
Olympus Water US Holding Corp	Basic Industry	1.39
CCO Holdings LLC / CCO Holdings Capital Corp	Communications	1.27
Carnival Corp	Consumer Cyclical	1.25
Venture Global LNG Inc	Energy	1.22
Fortescue Treasury Pty Ltd	Basic Industry	1.13
Celanese US Holdings LLC	Basic Industry	1.12
Albertsons Cos Inc / Safeway Inc / New Albertsons	Consumer Non	1.06
EMRLD Borrower LP / Emerald Co-Issuer Inc	Capital Goods	1.04
Crown European Holdings SACA	Capital Goods	1.01
Total		**11.92**



Characteristics	Fund	BM
Rating	BA1/BA2	BA3/B1
Option Adjusted Duration (years)	2.83	2.8
Maturity (years)	4.2	3.5
Yield to Worst (%, Hedged)	5.8	6.7

Key risk figures	3 Yrs	5 Yrs
Tracking Error Ex-post%	0.87	1.13
Information Ratio	-0.60	0.19
Alpha%	-0.04	0.29
Beta	0.90	0.92

Ratios are based on gross of fees returns.



Past performance is no guarantee of future results. The value of your investments may fluctuate.

Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities. The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

Fund manager's CV

Sander Bus is CIO and Portfolio Manager High Yield Bonds in the Credit team. He has been dedicated to High Yield at Robeco since 1998. Previously, Sander worked for two years as a Fixed Income Analyst at Rabobank where he started his career in the industry in 1996. He holds a Master's in Financial Economics from Erasmus University Rotterdam and he is a CFA® charterholder. Christiaan Lever is Portfolio Manager High Yield and Emerging Credits in the Credit team. Before assuming this role in 2016, he was Financial Risk Manager at Robeco, focusing on market risk, counterparty risk and liquidity risk within fixed Income markets. Christiaan has been active in the industry since 2010. He holds a Master's in Quantitative Finance and in Econometrics from Erasmus University Rotterdam and he is a CFA® Charterholder. Roeland Moraal is Head of Leveraged Finance and Portfolio Manager High Yield in the Credit team. Before assuming this role, he was Portfolio Manager in the Robeco Duration team and worked as an Analyst with the Institute for Research and Investment Services. Roeland started his career in the industry in 1997. He holds a Master's in Applied Mathematics from the University of Twente and a Master's in Law from Erasmus University Rotterdam. Daniel de Koning is Portfolio Manager High Yield in the Credit team. Prior to joining Robeco in 2020, he was Portfolio Manager High Yield at NN Investment Partners. Daniel started his career in 2011 at APG Asset Management, where he held roles of Credit Analyst and Portfolio Manager High Yield. He holds a Master's in Business Economics from the University of Amsterdam and he is a CFA® and CAIA® charterholder.

Fiscal product treatment

The fund is established in Luxembourg and is subject to the Luxembourg tax laws and regulations. The fund is not liable to pay any corporation, income, dividend or capital gains tax in Luxembourg. The fund is subject to an annual subscription tax ('tax d'abonnement') in Luxembourg, which amounts to 0.05% of the net asset value of the fund. This tax is included in the net asset value of the fund. The fund can in principle use the Luxembourg treaty network to partially recover any withholding tax on its income.

Bloomberg disclaimer

Russell disclaimer

Dividend policy

This share class aims to distribute dividend on a monthly basis. The frequency of dividend distributions is an aim and not a guarantee. The Fund may, at their discretion, pay dividends out of capital or capital gains.
Distributions out of capital may result in the reduction of an investor’s original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment.

Important Information

Unless otherwise specified, Source: Robeco.

This document is prepared by Robeco Singapore Private Limited ("Robeco Singapore"). Please note that this document has not been reviewed by the Monetary Authority of Singapore ("MAS").

The information given here should not be considered an offer, or solicitation, to deal in any capital markets products (including collective investment schemes). The information is provided on a general basis for information purposes only and should not be relied on as advice or construed as a recommendation for investment as it does not consider the specific investment objectives, financial situation or particular needs of any specific person. Any information stated herein may be changed at any time without prior notice.

The Robeco Capital Growth Funds is an umbrella fund comprising various sub-funds, including the sub-fund referred to in this document (the "**Fund**"). The Fund is a collective investment schemes recognised under Section 287 of the Securities and Futures Act 2001. The prospectus and product highlights sheet of the Fund have been lodged with the MAS. Please note that the Fund may use or invest in financial derivative instruments and the net asset value of the Fund may be subject to higher volatility due to its investment policies or portfolio management techniques.

The investment decision is your responsibility. Before making an investment decision, you should read the prospectus and product highlights sheet of the Fund, which are available and may be obtained from Robeco Singapore or our appointed distributors. You should also consider your own investment objectives and risk tolerance level and seek advice from a financial adviser on whether an investment in the Fund is suitable for you and how it is consistent with your investment objectives and risk tolerance levels.

You should note that you are not permitted to subscribe for shares in the Fund through Robeco Singapore. You should ensure that any subscription for shares in the Fund is made only through duly licensed and authorised distributors in Singapore. Robeco Singapore does not accept subscription applications and shall not be held responsible for any subscriptions made outside of these authorised channels.

Past performance or any prediction, projection or forecast is not indicative of future performance. The value of your investments and income from them (if any) may fall or rise. Investments in the Fund may be affected by various factors such as movements in the price of its underlying investments or fluctuations in exchange rates and are subject to risks, including possible loss of the entire amount invested.

The performance of the Fund shown is calculated on a NAV-to-NAV basis (taking into account any subscription fee in the denominated currency) and also on the assumption that all dividends and distributions are reinvested (taking into account all charges which would have been payable upon such reinvestment), as applicable. Please note that the subscription fee charged may also differ depending on the distributor from whom you had subscribed for shares from and thus may deviate from the performance shown herein. If applicable, where a fund is constituted for less than 12 months, the fund's performance is calculated for the period commencing from the inception of the fund and is not annualised.

Please note that no assurance can be given that the investment objective of the Fund will be achieved and no representation or promise as to the performance of the Fund has been made. The contents of this material are based on sources believed to be reliable, but due to the nature of information technology delivery and the necessity of using multiple data sources, including third party content, their accuracy is not guaranteed. While reasonable care has been taken to ensure that the information provided herein is accurate as at the relevant date shown, Robeco Singapore does not give any warranty or representation, whether express or implied, and such information is subject to change without prior notice. Any opinions stated herein may differ from those of other Robeco investment professionals. Robeco Singapore accepts no liability for any direct, indirect, or consequential loss arising from the use of any material or information contained herein. The information in this document may not be reproduced, distributed, or published without prior written consent from Robeco Singapore.

The dividend yield of the Fund stated herein is not guaranteed and subject to the discretion of the manager to make dividend payments in respect of the Fund. Past payout yields and payments do not represent future payout yields and payments of the Fund. The yield figure is for reference only. Dividends may be paid out of only distributable income, only capital, or both. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distribution made is expected to result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment, or from any capital gains attributable to that original investment.

Investors holding accumulation shares will not receive any distributions. Instead, the income due to them will be automatically reinvested and added to the Fund and will thus contribute to a further increase in the total net asset value of the Fund.

About Robeco Singapore

Robeco Singapore (UEN: 201541306Z) holds a capital markets services licence for fund management issued by the MAS and is subject to certain clientele restrictions under such licence. Robeco Singapore is also an exempt financial adviser advising on collective investment schemes. Robeco Singapore has also been appointed as the Singapore representative of the Fund. Robeco Singapore's principal place of business is at 7 Straits View, #08-05 Marina One East Tower, Singapore 018936.