Factsheet | Figures as of 31-10-2025

Robeco BP Global Premium Equities C EUR

Robeco BP Global Premium Equities is an actively managed, unconstrained global all cap value fund. The selection of these value stocks is based on fundamental analysis. The fund focuses on attractively valued companies with compelling fundamentals and improving business momentum, regardless of market capitalization, region or sector.

Christopher Hart CFA, Joshua Jones CFA, Soyoun Song
Fund manager since 15-07-2008

Performance

	Fund	Index
1 m	2.46%	3.84%
3 m	4.30%	7.12%
Ytd	15.03%	7.47%
1 Year	18.02%	14.77%
2 Years	20.45%	22.22%
3 Years	12.84%	15.56%
5 Years	18.27%	15.80%
10 Years	9.45%	11.30%
Since 12-2004	8.66%	9.15%

Annualized (for periods longer than one year)
Note: due to a difference in measurement period between the fund and the index, performance differences may arise. For further info, see last page.

Calendar year performance

	Fund	Index
2024	15.10%	26.60%
2023	10.77%	19.60%
2022	2.38%	-12.78%
2021	30.42%	31.07%
2020	-4.18%	6.33%
2022-2024	9.29%	9.71%
2020-2024	10.28%	12.98%

Annualized (years)

Past performance is no guarantee of future results. The value of your investments may fluctuate. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Performance since inception is as of the first full month. Periods shorter than one year are not annualized. Returns net of fees, based on transaction prices.

Index

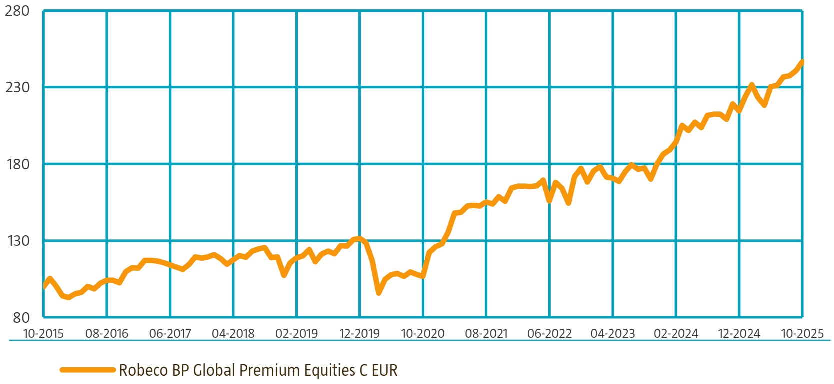
MSCI World Index (Net Return, EUR)

General facts

Morningstar	★★★★
Type of fund	Equities
Currency	EUR
Total size of fund	EUR 5,605,381,651
Size of share class	EUR 249,970,963
Outstanding shares	946,202
1st quotation date	04-09-2013
Close financial year	31-12
Ongoing charges	0.84%
Daily tradable	Yes
Dividend paid	Yes
Ex-ante tracking error limit	-
Management company	Robeco Institutional Asset Management B.V.

Performance

Indexed value (until 31-10-2025) - Source: Robeco



Performance

Based on transaction prices, the fund's return was 2.46%.
Robeco BP Global Premium Equities trailed the MSCI World Index in October, as sector allocation drove relative underperformance. From a sector allocation standpoint, by far the largest detraction came from the large underweight exposure to the information technology sector. Overweight exposure to financials also hurt. Focusing in on stock selection, it was in the sectors of industrials, materials and utilities where the fund exceled. In industrials, off-benchmark Flowserve led the way rising 28%, driven by a strong 2025Q3 earnings beat and a raised full year profit forecast. Elsewhere in the sector, Airbus and electric equipment companies Acuity and Fuji Electric were all higher by over 6% each. Within materials, several companies contributed small amounts to relative results, including DuPont de Nemours, Freeport-McMoRan and Glencore, while in utilities, Italgas, Enel and SSE were all higher by 6% or more. Regionally, North America, Japan, Europe and EM detracted from relative returns, while the United Kingdom and the Pacific (ex-Japan) added value.

Market development

Global equities advanced again in October amid a solid earnings season and a second consecutive 25 basis-point reduction in the US Fed funds rate; the ECB, for its part, kept rates steady in each of its past three meetings. Investors shrugged off a partial shutdown of the US federal government for the entire month and the accompanying lack of economic data. On the contrary, continued investor exuberance surrounding artificial intelligence made information technology the best-performing sector for the month across multiple indexes. Growth style investments generally outperformed value stocks in October.

Expectation of fund manager

While valuations remain stretched for segments of the equity markets, particularly in the United States, we believe the fundamental and technical backdrops for stocks remain positive. Trade and tariffs remain an area of concern, as does potential weakness in the labor market. Nonetheless, in our view, there continue to be ample opportunities for stock picking in this environment, and we believe our Three Circle approach – focusing on attractively valued, fundamentally sound businesses displaying positive momentum – can continue to serve investors well.

Top 10 largest positions

Sandoz Group and Bank of America enter the top ten in October, replacing Goldman Sachs and ING Groep.

Fund price

31-10-25	EUR	264.92
High Ytd (31-10-25)	EUR	264.92
Low Ytd (07-04-25)	EUR	217.01

Fees

Management fee	0.63%
Performance fee	None
Service fee	0.16%

Legal status

Investment company with variable capital incorporated under Luxembourg law (SICAV)

Issue structure	Open-end
UCITS V	Yes
Share class	C EUR

This fund is a subfund of Robeco Capital Growth Funds, SICAV

Registered in

Austria, Belgium, Germany, Luxembourg, Netherlands, Singapore, Spain, Sweden, Switzerland, United Kingdom

Currency policy

The fund does not apply an active currency policy, currency exposure is driven by security selection.

Risk management

Risk management is fully embedded in the investment process to ensure that the fund's positions remain within set limits at all times.

Dividend policy

In principle the fund distributes dividend four times a year. The fund's policy aims at realizing as the maximum possible capital growth within the pre-set risk limits. A high dividend return is therefore not a separate objective

Fund codes

ISIN	LU0940004830
Bloomberg	ROGVECE LX
Sedol	BD3Z949
WKN	A1XEB8
Valoren	21528105

Top 10 largest positions

Holdings	Sector	%
CRH PLC	Materials	2.72
AstraZeneca PLC	Health Care	1.61
Banco Bilbao Vizcaya Argentaria SA	Financials	1.57
Rexel SA	Industrials	1.57
Nordea Bank Abp	Financials	1.53
NatWest Group PLC	Financials	1.53
Tesco PLC	Consumer Staples	1.49
Sandoz Group AG	Health Care	1.45
Bank of America Corp	Financials	1.42
JPMorgan Chase & Co	Financials	1.41
Total		**16.31**

Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities.

Top 10/20/30 weights

TOP 10	16.31%
TOP 20	29.40%
TOP 30	40.92%

Key risk figures

	3 Years	5 Years
Tracking error ex-post (%)	7.53	8.73
Information ratio	-0.25	0.39
Sharpe ratio	1.02	1.28
Alpha (%)	2.07	5.81
Beta	0.68	0.81
Standard deviation	10.44	13.69
Max. monthly gain (%)	6.02	14.95
Max. monthly loss (%)	-4.96	-7.81

Above mentioned ratios are based on gross of fees returns

Hit ratio

	3 Years	5 Years
Months outperformance	15	30
Hit ratio (%)	41.7	50.0
Months Bull market	26	40
Months outperformance Bull	8	14
Hit ratio Bull (%)	30.8	35.0
Months Bear market	10	20
Months Outperformance Bear	7	16
Hit ratio Bear (%)	70.0	80.0

Above mentioned ratios are based on gross of fees returns.

Past performance is no guarantee of future results. The value of your investments may fluctuate.

Changes

Performance prior to the launch date is based on the performance of a comparable share class with higher cost base.

Asset Allocation

Asset allocation	
Equity	97.4%
Cash	2.6%

Sector allocation

Activity in the portfolio was higher than usual, with seven additions and the same number of liquidations. New positions came across the sectors of communication services, utilities and information technology (one in each sector), and healthcare (x4), while liquidations were spread across five sectors: consumer staples, financials, healthcare, industrials (x2) and information technology (x2).

Sector allocation		Deviation index
Financials	26.5%	10.3%
Industrials	20.3%	9.2%
Health Care	15.8%	6.6%
Consumer Staples	8.8%	3.6%
Energy	7.5%	4.2%
Information Technology	6.8%	-21.8%
Materials	6.1%	3.0%
Communication Services	3.6%	-5.0%
Utilities	2.6%	0.0%
Consumer Discretionary	2.1%	-8.2%
Real Estate	0.0%	-1.8%

Country allocation

The fund invests in stocks that are quoted on global stock exchanges.

Country allocation		Deviation index
United States	35.6%	-37.1%
United Kingdom	20.3%	16.7%
France	13.9%	11.3%
Japan	6.2%	0.7%
Netherlands	4.0%	2.8%
Ireland	3.5%	3.4%
Spain	3.5%	2.6%
Germany	2.8%	0.5%
Italy	2.5%	1.7%
Denmark	1.9%	1.5%
Korea	1.5%	1.5%
Finland	1.5%	1.2%
Other	2.6%	-7.1%

Currency allocation

Stock picking for Robeco BP Global Premium Equities is meant to be independent of currency exposure. Currency exposure is dictated solely by our security selection.

Currency allocation		Deviation index
U.S. Dollar	35.1%	-37.9%
Euro	31.8%	23.3%
Pound Sterling	19.7%	16.1%
Japanese Yen	6.1%	0.6%
Swedish Kroner	2.1%	1.3%
Danish Kroner	1.8%	1.4%
Korean Won	1.5%	1.5%
Swiss Franc	1.4%	-0.8%
Singapore Dollar	0.5%	0.1%
Hong Kong Dollar	0.0%	-0.5%
Norwegian Kroner	0.0%	-0.1%
Other	0.0%	-5.0%

The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

Investment policy
Robeco BP Global Premium Equities is an actively managed, unconstrained global all cap value fund. The selection of these value stocks is based on fundamental analysis. The fund focuses on attractively valued companies with compelling fundamentals and improving business momentum, regardless of market capitalization, region or sector.
The fund promotes E&S (i.e. Environmental and Social) characteristics within the meaning of Article 8 of the European Sustainable Finance Disclosure Regulation, integrates sustainability risks in the investment process and applies Robeco's Good Governance policy. The fund applies sustainability indicators, including but not limited to, normative, activity-based and region based exclusions, proxy voting and engagement.

Fund manager's CV
Mr. Jones is a Portfolio Manager of the Boston Partners Global Equity, Boston Partners Global Long/Short Equity, and Boston Partners International Equity strategies, with primary responsibility for managing the firm's International Equity and Global Long/Short Equity offerings. Prior to this role, he was a research analyst specializing in the energy and metals and mining sectors of the equity market and was a global generalist. Mr. Jones joined the firm in January 2006 from Cambridge Associates where he was a consulting associate focused on hedge fund clients. He holds a B.A. in Economics from Bowdoin College and the Chartered Financial Analyst® designation. Mr. Jones began his career in the investment industry in 2004. Mr. Hart is a Portfolio Manager of the Boston Partners Global Equity and Boston Partners International Equity strategies, with primary responsibility for managing the firm's Global Equity long portfolios. Prior to this, he was the portfolio manager of the Boston Partners International Small Cap Value product and, before that, an assistant portfolio manager of the Boston Partners Small Cap Value products for three years. Previously, he was a research analyst specializing in the conglomerates, engineering and construction, building, machinery, aerospace & defense, and REITs sectors of the equity market. He joined the firm in July 2002 from Fidelity Investments where he was a research analyst. Mr. Hart holds a B.S. in Finance with a concentration in Corporate Finance from Clemson University and the Chartered Financial Analyst® designation. Mr. Hart began his career in the investment industry in 1991. Mr. Song is an Assistant Portfolio Manager of the Boston Partners Global Equity and Boston Partners International Equity strategies as well as the lead Portfolio Manager of the Boston Partners Global Sustainability strategy. He also serves as an equity analyst, specializing in developed non-U.S. industrials, materials, and transportation sectors of the equity market. Before joining Boston Partners in April 2019, he was a managing director at ThornTree Capital with responsibility for its global industrials long/short portfolio. Prior to that, Mr. Song was a managing director at Bain Capital's Brookside Fund where he co-managed its global industrials long/short portfolio. He began his investing career at Bain Capital in its North American private equity practice. Before transitioning to a career in investments, he was a consultant at McKinsey & Company. Mr. Song earned an M.B.A. from Harvard Business School, an M.Sc. in Clinical Medicine from Oxford University, and an A.B. in Biochemical Sciences from Harvard College, where he graduated summa cum laude. Mr. Song began his career in the investment industry in 2005.

Fiscal product treatment
The fund is established in Luxembourg and is subject to the Luxembourg tax laws and regulations. The fund is not liable to pay any corporation, income, dividend or capital gains tax in Luxembourg. The fund is subject to an annual subscription tax ('tax d'abonnement') in Luxembourg, which amounts to 0.05% of the net asset value of the fund. This tax is included in the net asset value of the fund. The fund can in principle use the Luxembourg treaty network to partially recover any withholding tax on its income.

Fiscal treatment of investor
The fiscal consequences of investing in this fund depend on the investor's personal situation. For private investors in the Netherlands real interest and dividend income or capital gains received on their investments are not relevant for tax purposes. Each year investors pay income tax on the value of their net assets as at 1 January if and inasmuch as such net assets exceed the investor's tax-free allowance. Any amount invested in the fund forms part of the investor's net assets. Private investors who are resident outside the Netherlands will not be taxed in the Netherlands on their investments in the fund. However, such investors may be taxed in their country of residence on any income from an investment in this fund based on the applicable national fiscal laws. Other fiscal rules apply to legal entities or professional investors. We advise investors to consult their financial or tax adviser about the tax consequences of an investment in this fund in their specific circumstances before deciding to invest in the fund.

MSCI disclaimer

Morningstar

Sustainalytics disclaimer

Disclaimer
Source: Robeco. As of 31-10-2025, NAV to NAV in denominated currency of the respective share class with dividends re-invested. The performance figures are calculated starting from the first quotation date. ©2025 Morningstar. All Rights Reserved. The information contained here in: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely by Morningstar. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. Investment involves risks. Historical return are provided for illustrative purposes only. Specific disclosure related to funds that invest in emerging markets: Funds which are invested in emerging markets may also involve a higher degree of risk than in developed markets. Specific disclosure related to funds that invest in high yield bonds: Investors should note that the investment strategy and risks inherent to the fund are not typically encountered in traditional fixed income long only funds.The price of units may go down as well as up and the past performance is not indicative of future performance. Investment returns not denominated in HKD/ USD are exposed to exchange rate fluctuations. Investors should refer to the fund's Hong Kong prospectus before making any investment decision. Investors should ensure that they fully understand the risk associated with the fund. Investors should also consider their own investment objective and risk tolerance level. Any opinions, estimates or forecasts may be changed at any time without prior warning. If in doubt, please seek independent advice. The content of this document is based upon sources of information believed to be reliable, but no warranty or declaration, either explicit or implicit, is given as to their accuracy or completeness. This fund may use derivatives as part of its investment strategy and such investments are inherently volatile and this fund could potentially be exposed to additional risk and cost should the market move against it. Investors should note that the investment strategy and risks inherent to the fund are not typically encountered in traditional equity long only funds. In extreme market conditions, the fund may be faced with theoretically unlimited losses. This document has not been reviewed by the Securities and Futures Commission.