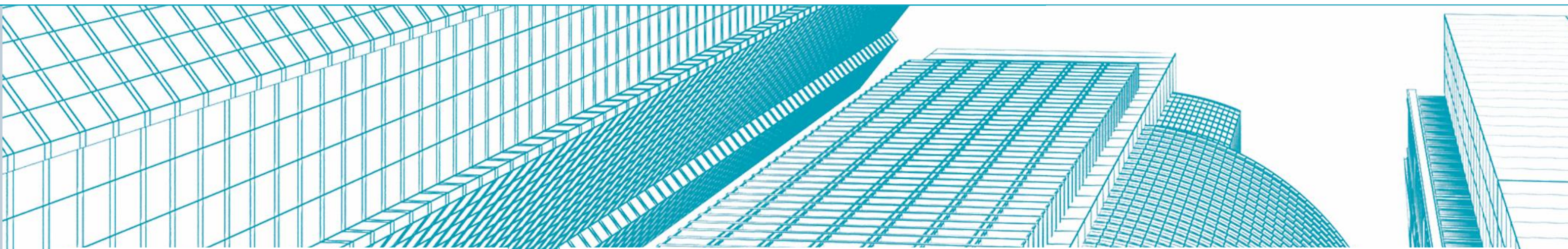
Robeco Sustainable Global Stars Equities IL USD

The Investment Engineers

Marketing material for professional investors - not for onward distribution | March 2023



Concentrated portfolio of 25-40 holdings

USD 720 million assets under management

Focus on strong cash generating business models delivers long-term performance

Robeco Sustainable Global Stars Equities invests in companies with a strong and improving free cash flow and a high return on invested capital. Sustainability factors are integrated in our fundamental analysis to better understand risk and return potential.

Morningstar ★★★★

STRATEGY

- **Sustainable investing** Integration of material extra-financial information in the investment process.
- **High-conviction approach** We believe that a concentrated portfolio focused on companies with a high Free Cash Flow Yield (FCF), above average ROIC and a good sustainability profile will deliver superior long-term returns.
- **Active ownership** Exercise of shareholder rights through voting and engagement with portfolio companies to further improves companies' competitiveness, risk and sustainability.

WHY INVEST IN THIS FUND?

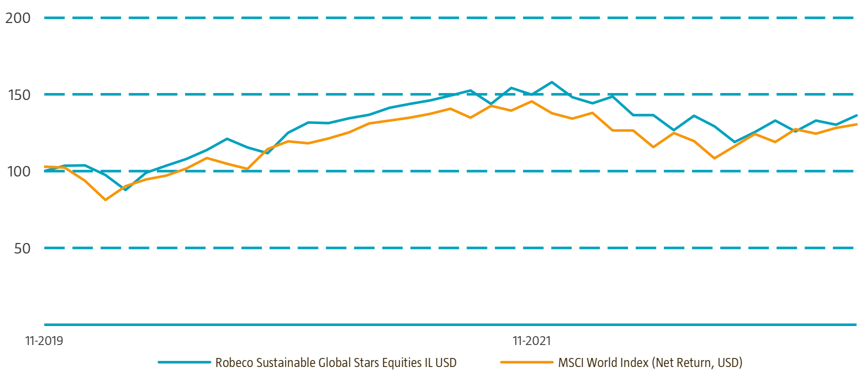
① **High alpha potential** An active share of over 90% in combination with a long investment horizon.

② **Solid long-term performance** Strong absolute and relative performance over the past three and five years.

③ **Fundamental investment approach with advanced ESG integration** Strong free cash flow generation combined with high ROIC. Advanced ESG integration to better understand risk and return potential.

④ **Experienced investment team** Leading portfolio manager runs the fund since inception.

Performance at 31/03/2023



Source: Robeco. The value of your investments may fluctuate. Past results are no guarantee of future performance.

For more information go to www.robeco.com

Sustainable Investing Expertise by ROBECOSAM

Focus on strong free cash flow generation, high ROIC and good ESG profile

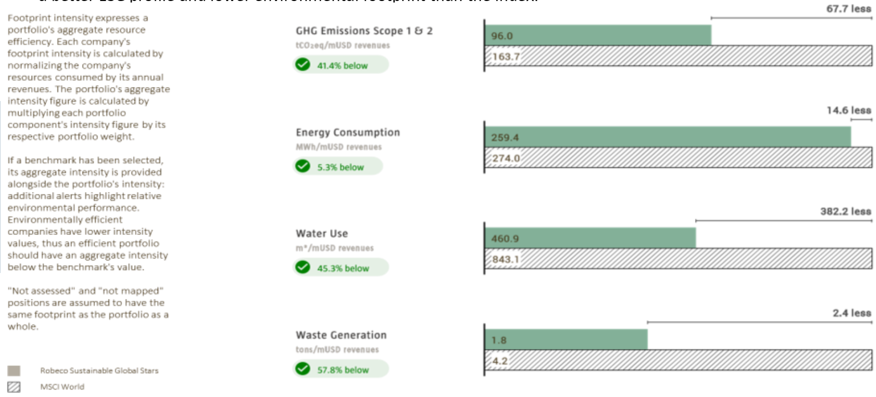
Robeco Sustainable Global Stars Equities is a high-conviction, fundamental investment strategy, aiming to outperform the MSCI World Index over a 3- to 5-year horizon. The investment process is fundamental, focused and repeatable. It focuses on three key pillars:

– Strong Free Cash Flow (FCF)

– High Return on Invested Capital (ROIC)

– Material ESG factors & integrated valuation tools

The portfolio consists of 25-40 of the most attractive global stocks. The strategy has a low turnover, a 90% active share and a better ESG profile and lower environmental footprint than the index.



Source: RobecoSAM, as of 31 December 2019. For illustrative purposes only. This information is intended to provide the reader with information on Robeco's specific capabilities, but does not constitute a recommendation to buy or sell certain securities or investment products.

Michiel Plakman CFA, Chris Berkouwer

'Accounting profit is an opinion, cash is a fact. A company's cash flow offers a more reliable view on the true profitability of the business model.'

FUND FACTS

Name of fund	Robeco Sustainable Global Stars Equities IL USD
Fund manager(s)	Michiel Plakman CFA, Chris Berkouwer
Index	MSCI World Index (Net Return, USD)
First quotation date	26-Nov-2019
Ongoing charges	1.01%
Tradable	Daily
Management fee	0.88%
Service fee	0.12%
ISIN	LU2080584019

ABOUT ROBECO

Heritage

Robeco was founded in the Netherlands in 1929 and now operates globally with 17 offices worldwide.

Research

We have the core belief that every investment decision should be research-driven. As a world leader in quant and sustainable investing, we have strong academic ties to universities.

Global – local

We offer our clients a unique advantage – local presence and specialist investment capabilities combined with the global support and expertise of ORIX Europe.

Governance

Since 2013, Robeco has been the principal asset management subsidiary of the Japanese financial services group ORIX.

Performance at 31/03/2023

	Returns		
	Fund	**Index**	**Excess**
March	4.59%	3.09%	1.50%
Last quarter	8.29%	7.73%	0.56%
1-Year	-8.20%	-7.02%	-1.18%
3-Year (ann.)	15.88%	16.40%	-0.52%
Since inception (ann.)	9.83%	7.69%	2.14%

Fund: Robeco Sustainable Global Stars Equities IL USD
Index: MSCI World Index (Net Return, USD)

Contact

For more information go to www.robeco.com

ROBECO
The Investment Engineers

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