

Marketing material for professional investors - not for onward distribution | March 2023



Focusing on the world's best credits

SEK 31.3 billion assets under management



Managed by a highly experienced team

Robeco Global Credits invests in a truly unconstrained manner across the different segments of the corporate bonds market. It offers exposure to the most compelling opportunities in the credit market.

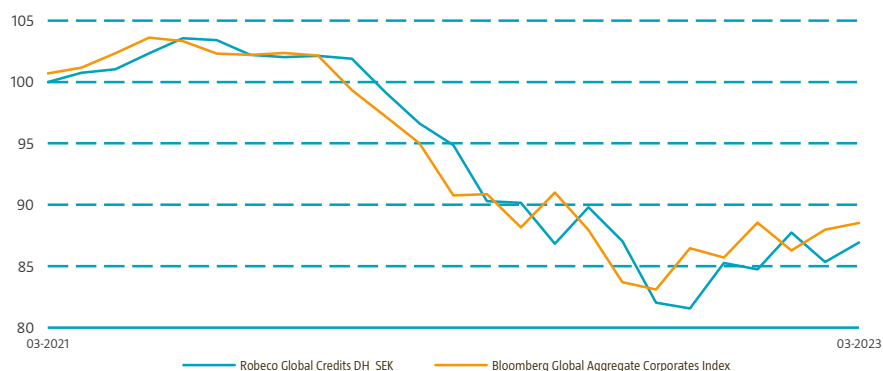
STRATEGY

- **Unconstrained attitude** Robeco Global Credits invests without biases, to identify investment opportunities in all credit segments.
- **In-depth credit analysis** Our highly experienced team performs in-depth issuer analysis to support the portfolio managers in their investment decisions.
- **Protection against downside risk** Diversified credit exposure and the uncorrelated nature of positions offer protection against downside risks.

WHY INVEST IN THIS FUND?

- ① **Solid track record** The fund has consistently beaten its benchmark in very different market environments.
- ② **Flexible allocation** Next to solid investment grade issuers, we also look for specific opportunities, including 'fallen angels' or 'rising stars'.
- ③ **Strong risk management** The fund is primarily focused on investment grade, with an average portfolio rating of BBB.
- ④ **Sustainable policy** ESG research is integrated in the investment process to assess further the downside risk of investments.

Performance at 31/03/2023



For more information go to www.robeco.com

Source: Robeco. The value of your investments may fluctuate. Past results are no guarantee of future performance.

From fallen angels to rising stars

Robeco Global Credits invests in global investment grade corporate bonds from developed markets as its key building block. In addition, the fund selects from the best opportunities in other segments such as 'fallen angels', 'rising stars' and emerging market credits. Such a flexible approach mixes different types of security to maximize rewards while adequately diversifying the relevant risks. This makes it possible to mix standard corporate bonds with secured bonds, high yield or emerging market debt on a global basis according to where the portfolio manager sees best the opportunities.

Such flexibility is necessary because credit markets show signs of dislocation, and so typical benchmark thinking and institutional biases leave investment opportunities undiscovered. We combine our best research ideas across all credit markets to drive the strategy's return.



Victor Verberk, Reinout Schapers

'Divergence in monetary policy raises volatility but also creates opportunity which our global, unconstrained approach is designed to find.'

FUND FACTS

Name of fund	Robeco Global Credits DH SEK
Fund manager(s)	Victor Verberk, Reinout Schapers
Index	Bloomberg Global Aggregate Corporates Index
First quotation date	30-Mar-2021
Ongoing charges	1.01%
Tradable	Daily
Management fee	0.80%
Service fee	0.16%
ISIN	LU2324509830

ABOUT ROBECO

Heritage



Robeco was founded in the Netherlands in 1929 and now operates globally with 17 offices worldwide.

Research



We have the core belief that every investment decision should be research-driven. As a world leader in quant and sustainable investing, we have strong academic ties to universities.

Global – local



We offer our clients a unique advantage – local presence and specialist investment capabilities combined with the global support and expertise of ORIX Europe.

Governance



Since 2013, Robeco has been the principal asset management subsidiary of the Japanese financial services group ORIX.

Performance at 31/03/2023

	Returns		
	Fund	Index	Excess
March	1.85%	1.96%	-0.11%
Last quarter	2.58%	2.64%	-0.06%
1-Year	-8.36%	-7.42%	-0.93%
Since inception (ann.)	-6.67%	-6.14%	-0.53%

Fund: Robeco Global Credits DH SEK

Index: Bloomberg Global Aggregate Corporates Index

Contact

For more information go to www.robeco.com

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Please refer to the prospectus of the Funds for further details. Performance is quoted net of investment management fees. The ongoing charges mentioned in this document are the ones stated in the Fund's latest annual report at closing date of the last calendar year. This document is not directed to or intended for distribution to or for use by any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction where such distribution, document, availability or use would be contrary to law or regulation or which would subject any Fund or Robeco Institutional Asset Management B.V. to any registration or licensing requirement within such jurisdiction. Any decision to subscribe for interests in a Fund offered in a particular jurisdiction must be made solely on the basis of information contained in the prospectus, which information may be different from the information contained in this document. Prospective applicants for shares should inform themselves as to legal requirements which may also apply and any applicable exchange control regulations and taxes in the countries of their respective citizenship, residence or domicile. The Fund information, if any, contained in this document is qualified in its entirety by reference to the prospectus, and this document should, at all times, be read in conjunction with the prospectus. Detailed information on the Fund and associated risks is contained in the prospectus. The prospectus and the Key Information Document for the Robeco Funds can all be obtained free of charge from Robeco's websites.

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