

Robeco Credit Income BxH HKD

Targeting a consistent level of income by investing in companies that contribute to the SDGs

ASSET CLASS

Bonds

ISIN

LU2066015665

BENCHMARK
INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the full amount invested.

- Robeco Credit Income ("the Fund") invests primarily in bonds and debt securities issued by public- or private-sector entities.
- The Fund may invest in financial derivative instruments and is subject to high leverage risk and risks of implementing active financial derivative instrument and currency positions not correlated with the underlying assets. The Fund may have a net leveraged exposure of more than 100% of its net asset value. This will further magnify any potential negative impact of any change in the value of the underlying asset on the Fund. Other risks associated with derivatives include substantial counterparty, liquidity and hedging risks, as well as higher volatility or even a total loss of the Fund's assets within a short period of time.
- The Fund invests in debt securities and is therefore subject to credit risk, interest rate risk, risk of investment in non-investment grade or unrated securities and valuation risk. The Fund also invests in debt instruments with loss-absorption features, which are highly complex and are of higher risk, potentially resulting in a significant or total reduction in value.
- The Fund is also subject to currency risk, liquidity risk and counterparty risk.
- The Fund may engage in securities lending transactions which may involve the risk that the recipient may fail to return the lent securities on the agreed date or furnish the requested additional collateral if required. This could result in losses and negatively impact the Fund's net asset value.
- The Fund may, at its discretion, pay dividends out of capital. Distributions out of capital may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment.
- Investor should not invest in the Fund solely based on the information provided in this document and should read the offering documents for details (including the risk factors).

Performance

● Fund (FD)



Period	Fund %	Calendar year	Fund %
1 M	0.57	2025	7.11
3 M	1.28	2024	4.11
YTD	1.04	2023	7.21
1 Year	5.46	2022	-10.96
2 Years	6.24	2021	-0.07
3 Years	6.19		
5 Years	1.55		
Since 10/2019	2.43		

Past performance is no guarantee of future results. The value of your investments may fluctuate. Source: Robeco. All figures in HKD. Performance is shown as of the month end in share class currency on a NAV-to-NAV price basis with dividend reinvested, net of fees. Annualized for periods longer than one year, periods shorter than one year are cumulative. Due to a difference in measurement period between the fund and the benchmark, performance differences may arise. Benchmark performance displayed in denominated currency and for comparative purpose only. Indices are unmanaged, and one cannot invest directly in an index. They do not reflect any fees, expenses or sales charges. If the currency in which the past performance is displayed differs from the currency of the country in which you reside, then you should be aware that due to exchange rate fluctuations the performance shown may increase or decrease if converted into your local currency. Performance since inception is as of the first full month.

TOTAL SIZE OF FUND

HKD 18,946,135,122

SIZE OF SHARE CLASS

HKD 65,850,835

SHARE CLASS CURRENCY

HKD

CLOSE FINANCIAL YEAR

31/12

DAILY TRADABLE

Yes

DIVIDEND PAYING

Yes

INCEPTION DATE

22/10/2019

MANAGEMENT COMPANY

Robeco Institutional Asset Management B.V.

About the fund

Robeco Credit Income is an actively managed fund that invests in global investment grade credit, high yield and emerging credits to optimize yield and income through the credit cycle. The fund primarily invests in short-dated bonds and interest rate duration range between 1-6 years, while, at the same time, invest in companies that contribute to realizing the UN Sustainable Development Goals (SDGs). The selection of these bonds is based on fundamental analysis. Performance drivers are the top-down beta positioning as well as bottom-up issuer selection. The portfolio is built on the basis of the eligible investment universe and the relevant SDGs using an internally developed framework. The fund's objective is to maximize current income. The investment policy of the fund is not constrained by a benchmark, nor does it seek to outperform any benchmark.

Fund management

Evert Giesen, Jan Willem Knoll

Fund price

28/02/2026	86.33
High YTD (10/02/2026)	86.49
Low YTD (20/01/2026)	85.83

Fees

	%
Management fee	1.00
Performance fee	None
Service fee	0.16
Ongoing charges	1.21

Legal status

Issue structure	Open-end
UCITS V	Yes
Share class	BxH HKD

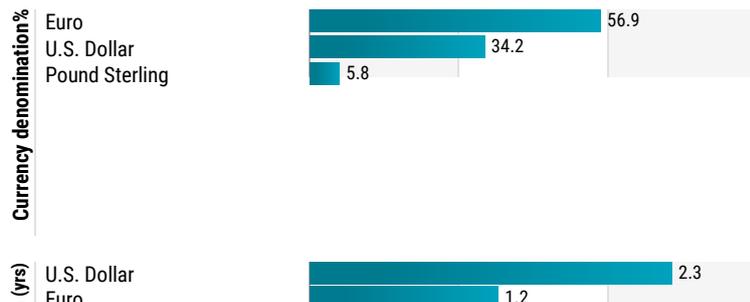
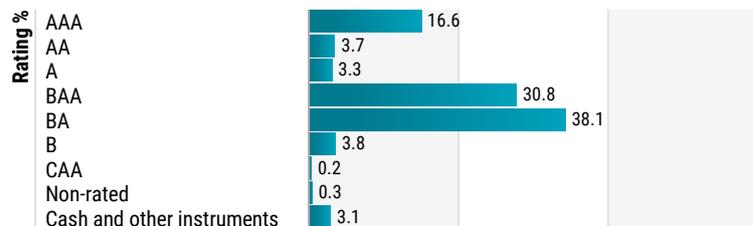
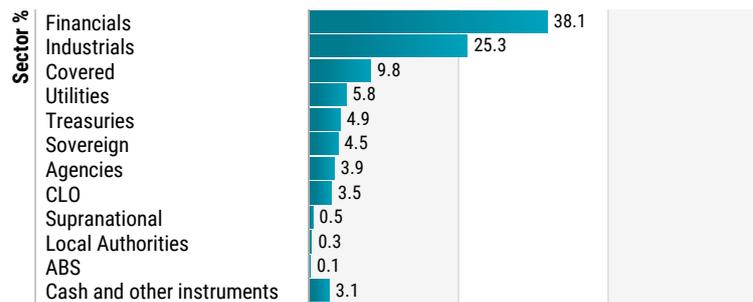
Fund codes

ISIN	LU2066015665
Bloomberg	ROCBXHH LX
Valoren	50779832

Please refer to the offering documents for details on fees and charges.

Robeco Credit Income BxH HKD

● **Fund (FD):** Robeco Credit Income BxH HKD



Top 10 Largest Holdings	Sector	%
Banco Santander SA	Covered	1.91
National Australia Bank Ltd	Covered	1.59
KBC Group NV	Financials	1.24
BBVA Mexico SA Institucion De Banca Multiple Grupo	Financials	1.18
APA Infrastructure Ltd	Utilities	1.16
mBank SA	Financials	1.15
New York Life Global Funding	Financials	1.15
Alpha Bank SA	Financials	1.08
Eurobank SA	Financials	1.05
Deutsche Bank AG	Financials	1.04
Total		12.54

Characteristics	Fund
Rating	BAA1/BAA2
Option Adjusted Duration (years)	3.54
Maturity (years)	4.2
Yield to Worst (% , Hedged)	3.7

Past performance is no guarantee of future results. The value of your investments may fluctuate.

Holdings are subject to change. This is not a buy, sell or hold recommendation for any particular security. The securities shown here are for illustrative purposes only to demonstrate the investment strategy on the date stated above. It cannot be guaranteed the same securities will be considered in the future. No reference can be made to the future development of the securities. The allocations shown are for illustrative purposes only. This is the current overview as of the date stated and not a guarantee of future developments. It should not be assumed that any investments in these allocations were or will be profitable. Due to rounding, the sum may not equal 100%.

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Fund manager's CV

Evert Giesen is Portfolio Manager Investment Grade in the Credit team. Previously, he was an Analyst, responsible for covering the Automotive sector within the Credit team. Prior to joining Robeco in 2001, Evert worked at AEGON Asset Management for four years as a Fixed Income Portfolio Manager. He has been active in the industry since 1997 and holds a Master's in Econometrics from Tilburg University. Jan Willem Knoll is Portfolio Manager Investment Grade in the Credit team. He joined the Credit team in 2016. Previously, Jan Willem headed the Financials Equity sell-side research team at ABN AMRO. He started his career in the industry in 1999 at APG, where he held several positions including Portfolio Manager of a global insurance portfolio and subsequently a pan-European financials portfolio. Jan Willem holds a Master's in Business Economics from the University of Groningen and he is a CFA® charterholder.

Fiscal product treatment

The fund is established in Luxembourg and is subject to the Luxembourg tax laws and regulations. The fund is not liable to pay any corporation, income, dividend or capital gains tax in Luxembourg. The fund is subject to an annual subscription tax ('tax d'abonnement') in Luxembourg, which amounts to 0.05% of the net asset value of the fund. This tax is included in the net asset value of the fund. The fund can in principle use the Luxembourg treaty network to partially recover any withholding tax on its income.

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Dividend policy

This share class aims to distribute dividend on a monthly basis. The frequency of dividend distributions is an aim and not a guarantee. The Fund may, at their discretion, pay dividends out of capital or capital gains. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment.

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Important Information

Unless stated otherwise, Source: Robeco. Performance is shown as of the month end in share class currency on a NAV-to-NAV price basis with dividend reinvested, net of fees.

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Where a reference is made to the frequency of dividend distributions, this frequency is an aim and not a guarantee. Dividend yield is not guaranteed and is not indicative of the return of the Fund. The Fund may, at their discretion, pay dividends out of capital or capital gains. Distributions out of capital may result in the reduction of an investor's original capital invested in the Fund or from any capital gains attributable to that original investment of the Fund. Also, any distributions involving the capital and/or capital gains may result in an immediate reduction of the net asset value per share of the relevant class. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Please refer to Composition of the dividend payments document available at www.robeco.com.hk for details, including the explanatory notes.

Where applicable, investors holding accumulation shares of the Fund will not receive any distributions. Instead, the income due to them will be automatically reinvested and added to the Fund and will thus contribute to a further increase in the value of the total net assets.

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